## Form 990

#### \*\* PUBLIC DISCLOSURE COPY \*\* Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

and ending

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2024 calendar year, or tax year beginning D Employer identification number C Name of organization В Check if NATIONAL WWI MUSEUM AND MEMORIAL 43-6052673 Name Doing business as Initial Number and street (or P.O. box if mail is not delivered to street address) Room/suite F Telephone number 816-888-8100 Final 2 MEMORIAL DRIVE 25,033,146. G Gross receipts \$ City or town, state or province, country, and ZIP or foreign postal code ated H(a) Is this a group return Amended KANSAS CITY, MO 64108 for subordinates? \_\_\_\_Yes X No Applica-F Name and address of principal officer: MATTHEW NAYLOR pending H(b) Are all subordinates included? Yes No SAME AS C ABOVE If "No," attach a list. See instructions (insert no.) 4947(a)(1) or I Tax-exempt status: X 501(c)(3) 501(c) ( H(c) Group exemption number WWW.THEWORLDWAR.ORG L Year of formation: 1919 M State of legal domicile: MO K Form of organization; X Corporation Trust Other Association Part I Summary Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O 1 Governance if the organization discontinued its operations or disposed of more than 25% of its net assets. Check this box 19 3 Number of voting members of the governing body (Part VI, line 1a) 19 Number of independent voting members of the governing body (Part VI, line 1b) 4 61 Activities & 5 Total number of individuals employed in calendar year 2024 (Part V, line 2a) 507 6 Total number of volunteers (estimate if necessary) 0. 7a 7 a Total unrelated business revenue from Part VIII, column (C), line 12 0. b Net unrelated business taxable income from Form 990-T, Part I, line 11 Prior Year **Current Year** 19,304,520. 14,117,438. 8 Contributions and grants (Part VIII, line 1h) 4,325,738. 4,127,971. Revenue Program service revenue (Part VIII, line 2g) 824,071. 610,930. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 151,437. 229,660. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 24,407,999. 19,283,766. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) ....... 0. 0. 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) Ō. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 4,464,778. 4,799,724. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Expenses 0. 16a Professional fundraising fees (Part IX, column (A), line 11e) 931,137. b Total fundraising expenses (Part IX, column (D), line 25) 7,935,499. 5,730,171. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 10,194,949. 12,735,223. 18 Total expenses, Add lines 13-17 (must equal Part IX, column (A), line 25) 9,088,817. 11,672,776. 19 Revenue less expenses. Subtract line 18 from line 12 End of Year Beginning of Current Year 5 58,444,166. 45,665,082. 20 Total assets (Part X, line 16) 1,400,180. 982,418. 21 Total liabilities (Part X, line 26) 57,043,986. 44,682,664. 를 22 Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Sign MATTHEW NAYLOR, PRESIDENT/CEO Here Type or print name and title PTIN Date Check Preparer's signature Preparer's name 10/07/25 P00268044 self-employed STEVEN WIEBLER STEVEN WIEBLER Paid Firm's EIN 43-1305800 UHY ADVISORS MIDWEST, INC. Preparer Firm's name 605 WEST 47TH STREET. SUITE 301 Use Only Firm's address Phone no.816-931-3393 KANSAS CITY, MO 64112 X Yes No May the IRS discuss this return with the preparer shown above? See instructions

| orm | 990 (XUZ4) 1471 TOTAL TABLE TA | 43-6052073 Page 2       |
|-----|--|-------------------------|
|     | t III Statement of Program Service Accomplishments   | (स्म                    |
|     | Check if Schedule O contains a response or note to any line in this Part III   | <u>X</u>                |
| 1   | Briefly describe the organization's mission:   |                         |
|     | SEE SCHEDULE O   |                         |
|     |  |                         |
|     |  |                         |
|     |  |                         |
| 2   | Did the organization undertake any significant program services during the year which were not listed on the   |                         |
| 2   | prior Form 990 or 990-EZ?  | Yes X No                |
|     | If "Yes," describe these new services on Schedule O.   |                         |
| _   | IT Yes," describe triese new services on schedule o.   | Yes X No                |
| 3   | Did the organization cease conducting, or make significant changes in how it conducts, any program services?   |                         |
|     | If "Yes," describe these changes on Schedule O.  | essured by expenses     |
| 4   | Describe the organization's program service accomplishments for each of its three largest program services, as me  | assured by expenses.    |
|     | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,   | the total expenses, and |
|     | revenue, if any, for each program service reported.  | 4 107 071               |
| 4a  |  | s4,127,971.)            |
|     | MUSEUM & MEMORIAL OPERATIONS (SEE SCHEDULE O):   |                         |
|     |  |                         |
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|     |  |                         |
|     |  |                         |
|     | (Code: ) (Expenses \$ 1,481,153 • including grants of \$) (Revenue   | \$)                     |
| 4b  | (Code:   | •                       |
|     | EXHIBITIONS AND COLLECTIONS MANAGEMENT (SEE SCHEDULE 0):   |                         |
|     |  |                         |
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|     |  |                         |
|     |  |                         |
| 4c  | (Code: ) (Expenses \$ 1,075,416. including grants of \$) (Revenue  | ·\$)                    |
| 40  | GLOBAL EDUCATION INITIATIVES (SEE SCHEDULE O):   |                         |
|     | Chobin hockitator management (1)   |                         |
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|     |  | (4)                     |
|     |  |                         |
|     |  |                         |
|     |  |                         |
| 4d  | Other program services (Describe on Schedule O.)   | . 180                   |
|     | (Expenses \$ including grants of \$ ) (Revenue \$  |                         |
| 4e  | Total program service expenses 9,812,095.  | Form <b>990</b> (2024)  |
|     |  | ►orm 8181U (20124       |

43-6052673 Page 3 NATIONAL WWI MUSEUM AND MEMORIAL Form 990 (2024) Part IV | Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? X If "Yes," complete Schedule A \_\_\_\_\_\_ X 2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for X 3 public office? If "Yes," complete Schedule C, Part I Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect X 4 during the tax year? If "Yes," complete Schedule C, Part II Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or X 5 similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to X provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I Did the organization receive or hold a conservation easement, including easements to preserve open space, Х the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II ...... Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete X 8 Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? X 9 If "Yes," complete Schedule D, Part IV \_\_\_\_\_\_ Did the organization, directly or through a related organization, hold assets in donor-restricted endowments X 10 or in quasi-endowments? If "Yes," complete Schedule D, Part V If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X, a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, X 11a Part VI b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total X 11b assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total X assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in X 11d Part X, line 16? If "Yes," complete Schedule D, Part IX X 11e e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses X the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete X 12a Schedule D, Parts XI and XII .... Was the organization included in consolidated, independent audited financial statements for the tax year? X If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional X 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E X 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 X 14b or more? If "Yes." complete Schedule F, Parts I and IV ..... Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any 15 X foreign organization? If "Yes," complete Schedule F, Parts II and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to X or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, Х column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines X 18

1c and 8a? If "Yes," complete Schedule G, Part II

complete Schedule G, Part III

Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or

domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

20a

20b

X

X

Х

19

| Form | 990 (2024) NATIONAL WWI MUSEUM AND MEMORIAL 43-6052   | 673  | P        | age 4       |
|------|---|------|----------|-------------|
| Par  | t IV Checklist of Required Schedules (continued)  |      |          |             |
|      |   |      | Yes      | No          |
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on   |      |          | 7.7         |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22   |          | <u>X</u>    |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current   |      |          |             |
|      | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete  |      | v        |             |
|      | Schedule J  | 23   | _X_      |             |
| 24a  | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the   |      |          |             |
|      | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete  | 04-  |          | х           |
|      | Schedule K. If "No," go to line 25a   | 24a  | -        |             |
| b    | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | 24b  |          |             |
| С    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease  | 24c  |          |             |
|      | any tax-exempt bonds?   | 24d  |          |             |
| d    | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   | 270  |          |             |
| 25a  | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit  | 25a  |          | х           |
|      | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   | Zou  |          |             |
| b    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and  |      |          |             |
|      | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete   | 25b  |          | х           |
|      | Schedule L, Part I  | LOD  |          |             |
| 26   | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current   |      |          |             |
|      | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%   | 26   |          | Х           |
|      | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II  |      |          |             |
| 27   | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled |      |          |             |
|      | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III  | 27   |          | Х           |
|      | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,   | A IT |          |             |
| 28   | instructions for applicable filing thresholds, conditions, and exceptions):   |      |          |             |
|      | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If  |      |          |             |
| а    | "Yes," complete Schedule L, Part IV   | 28a  |          | X_          |
|      | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV   | 28b  |          | X           |
| D    | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If  |      |          |             |
| C    | "Yes," complete Schedule L, Part IV   | 28c  |          | X           |
| 29   | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M   | 29   | Х        |             |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation   |      |          |             |
| 30   | contributions? If "Yes," complete Schedule M  | 30   | X        |             |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I  | 31   |          | X           |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete  |      |          |             |
| -    | Schedule N, Part II   | 32   | _        | X_          |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations  |      |          |             |
| -    | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33   | _        | <u>X</u>    |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and   |      |          |             |
|      | Part V, line 1  | 34   |          | X           |
| 35a  | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a  | _        | X           |
| b    | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity   |      |          |             |
|      | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2   | 35b  | -        | -           |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  |      |          | ₩.          |
|      | If "Yes." complete Schedule R. Part V, line 2   | 36   | -        | X           |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization  |      | 1        | x           |
|      | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  | 37   | <u> </u> | ┼^          |
| 38   | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  | 000  | x        |             |
|      | Note: All Form 990 filers are required to complete Schedule O   | 38   | IA       | <del></del> |
| Pa   | Statements Regarding Other IRS Filings and Tax Compliance   |      |          |             |
|      | Check if Schedule O contains a response or note to any line in this Part V  |      | Yes      | No          |
|      | 48  | 3    | 168      | 140         |
| 1a   | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  | 5    |          |             |
| Ь    | Enter the number of Forms W-2G included on line 1a. Enter -0- it not applicable   | 12.0 | 11.1     |             |
| C    | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming  | 10   | x        |             |
|      | (gambling) winnings to prize winners?   | Forr |          | (2024)      |

43-6052673 Page 5 NATIONAL WWI MUSEUM AND MEMORIAL Form 990 (2024) Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 61 filed for the calendar year ending with or within the year covered by this return X b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? X За 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a X financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). X 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a X b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5c c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit Х 6a any contributions that were not tax deductible as charitable contributions? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts 6b were not tax deductible? Organizations that may receive deductible contributions under section 170(c). X a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a 7b b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required X 7с to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e 7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? ... h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. 9a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the 13b organization is licensed to issue qualified health plans c Enter the amount of reserves on hand X 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or 15 X 15 excess parachute payment(s) during the year? If "Yes." see the instructions and file Form 4720, Schedule N. Х Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 16 If "Yes," complete Form 4720, Schedule O.

Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities

that would result in the imposition of an excise tax under section 4951, 4952 or 4953?

If "Yes," complete Form 6069.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response describe the circumstances, processes, or changes on Schedule O. See instructions.

|     | to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on denedure 3. See instructions.                    |          |        | X        |  |  |  |  |  |  |
|-----|---|----------|--------|----------|--|--|--|--|--|--|
|     | Check if Schedule O contains a response or note to any line in this Part VI   |          |        | 21       |  |  |  |  |  |  |
| Sec | tion A. Governing Body and Management   |          | Yes    | No       |  |  |  |  |  |  |
|     | 5 to the same has a function members of the governing body at the end of the tay year.  |          | res    | INO      |  |  |  |  |  |  |
| 1a  | Enter the number of voting members of the governing body at the end of the tax your   |          | 9111   | ===      |  |  |  |  |  |  |
|     | If there are material differences in voting rights among members of the governing body, or if the governing                         |          | P      |          |  |  |  |  |  |  |
|     | body delegated broad authority to an executive committee or similar committee, explain on Schedule 0.                               |          |        |          |  |  |  |  |  |  |
| b   | Enter the number of voting members included on line 1a, above, who are independent  |          |        |          |  |  |  |  |  |  |
| 2   |   |          |        |          |  |  |  |  |  |  |
|     | officer, director, trustee, or key employee?  | 2        |        | X        |  |  |  |  |  |  |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision               | 3        |        | х        |  |  |  |  |  |  |
|     | of officers, directors, trustees, or key employees to a management company or other person?   | 4        |        | X        |  |  |  |  |  |  |
| 4   | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                    | 5        | _      | Х        |  |  |  |  |  |  |
| 5   | Did the organization become aware during the year of a significant diversion of the organization's assets?                          | 6        |        | X        |  |  |  |  |  |  |
| 6   | Did the organization have members or stockholders?  | -        | _      |          |  |  |  |  |  |  |
| 7a  | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or                      | 7a       |        | x        |  |  |  |  |  |  |
|     | more members of the governing body?   | 14       |        |          |  |  |  |  |  |  |
| b   | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or                  | 7b       |        | x        |  |  |  |  |  |  |
|     | persons other than the governing body?  | 7.5      |        |          |  |  |  |  |  |  |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   | 8a       | Х      |          |  |  |  |  |  |  |
| а   | The governing body?   | 8b       | X      |          |  |  |  |  |  |  |
| b   | Each committee with authority to act on behalf of the governing body?   | OD       |        |          |  |  |  |  |  |  |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the                | 9        |        | х        |  |  |  |  |  |  |
|     | organization's mailing address? If "Yes." provide the names and addresses on Schedule O   | 9        |        |          |  |  |  |  |  |  |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)                    | -        | Yes    | No       |  |  |  |  |  |  |
|     |   | 10a      | 169    | X        |  |  |  |  |  |  |
| 10a | Did the organization have local chapters, branches, or affiliates?  | 104      |        |          |  |  |  |  |  |  |
| b   | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,          | 10b      |        |          |  |  |  |  |  |  |
|     | and branches to ensure their operations are consistent with the organization's exempt purposes?                                     | 11a      | X      |          |  |  |  |  |  |  |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?         | 110      | WILL   |          |  |  |  |  |  |  |
| b   |   | 12a      | Х      |          |  |  |  |  |  |  |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13   | 12b      | X      |          |  |  |  |  |  |  |
| b   | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | IED      |        |          |  |  |  |  |  |  |
| С   | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe                  | 12c      | х      | 1        |  |  |  |  |  |  |
|     | on Schedule O how this was done   | 13       | X      | $\vdash$ |  |  |  |  |  |  |
| 13  | Did the organization have a written whistleblower policy?   | 14       | X      |          |  |  |  |  |  |  |
| 14  | Did the organization have a written document retention and destruction policy?  | 17       |        |          |  |  |  |  |  |  |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent                  |          |        |          |  |  |  |  |  |  |
|     | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                   | 15a      | х      |          |  |  |  |  |  |  |
| а   | The organization's CEO, Executive Director, or top management official  | 15b      | X      |          |  |  |  |  |  |  |
| b   | Other officers or key employees of the organization   | 100      |        | UEU      |  |  |  |  |  |  |
|     | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  |          |        |          |  |  |  |  |  |  |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a               | 16a      |        | х        |  |  |  |  |  |  |
|     | taxable entity during the year?   | 104      |        |          |  |  |  |  |  |  |
| b   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation        | 713      |        | 17       |  |  |  |  |  |  |
|     | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's                      | 16b      |        |          |  |  |  |  |  |  |
| _   | exempt status with respect to such arrangements?  | 100      |        | -        |  |  |  |  |  |  |
| Sec | etion C. Disclosure   | _        |        |          |  |  |  |  |  |  |
| 17  | List the states with which a copy of this Form 990 is required to be filed NONE   | s only)  | avails | ble      |  |  |  |  |  |  |
| 18  | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)     | J Or my) | avant  |          |  |  |  |  |  |  |
|     | for public inspection. Indicate how you made these available. Check all that apply.   |          |        |          |  |  |  |  |  |  |
|     | X Own website Another's website X Upon request Other (explain on Schedule O)  | l finan  | cial   |          |  |  |  |  |  |  |
| 19  | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and     | a miani  | Jiai   |          |  |  |  |  |  |  |
|     | statements available to the public during the tax year.   |          |        |          |  |  |  |  |  |  |
| 20  | State the name, address, and telephone number of the person who possesses the organization's books and records                      |          |        |          |  |  |  |  |  |  |
|     | MARK GUNTER - 816-888-8103 2 MEMORIAL DRIVE, KANSAS CITY, MO 64108  |          |        |          |  |  |  |  |  |  |
|     | 2 MEMORIAL DRIVE, KANSAS CITY, MO 64108   |          | 000    | 10004    |  |  |  |  |  |  |

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter ·0· in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee)
   who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

  See the instructions for the order in which to list the persons above.

| Check this box if neither the organization (A) | (B)  |  |                       | ((       | C)           |                                 |          | (D)   | (E)   | (F)  |
|--|--|--|-----------------------|----------|--------------|---------------------------------|----------|---|---|--|
| Name and title                                 | Average<br>hours per<br>week   | Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |          |              | than o                          | an       | Reportable<br>compensation<br>from                  | Reportable<br>compensation<br>from related    | Estimated<br>amount of<br>other  |
|  | (list any<br>hours for<br>related<br>organizations<br>below<br>line) | Individual trustee or director   | Institutional trustee | Officer  | Key employee | Highest compensated<br>employee | Former   | the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | organizations<br>(W-2/1099-MISC/<br>1099-NEC) | compensation<br>from the<br>organization<br>and related<br>organizations |
| (1) MATTHEW C NAYLOR                           | 40.00  |  |                       |          |              |                                 |          | 455.050   |   | 01 000   |
| PRESIDENT/CEO                                  |  |  | _                     | X        |              | _                               | -        | 457,250.  | 0.  | 21,288   |
| (2) TED PLACE                                  | 40.00  |  |                       |          |              |                                 |          | 465 056   | 0   | 10 100   |
| VICE PRESIDENT DEVELOPMENT                     |  | _  | _                     |          | X            |                                 |          | 167,856.  | 0.  | 18,180   |
| (3) CHRIS WARREN                               | 40.00  |  |                       |          |              |                                 |          | 160 547   | 0.  | 11,067   |
| VICE PRESIDENT CURATORIAL                      |  | _  |                       | _        | Х            | -                               | _        | 169,547.  | 0   | 11,007   |
| (4) R. MARK GUNTER                             | 40.00  |  |                       |          |              |                                 |          | 107 050   | 0.  | 15,786   |
| VICE PRESIDENT FINANCE                         | 40.00  | -  | _                     | _        | -            | X                               | _        | 127,950.  | 0.1   | 13,700   |
| (5) PAIGE D GAMMON                             | 40.00  | -  |                       |          |              | ,,                              |          | 126,487.  | 0.  | 8,558  |
| VICE PRESIDENT CORPORATE E                     | 2.00   |  | _                     | _        |              | X                               | -        | 120,407.  | 0.  | 0,550  |
| (6) THOMAS F WHITTAKER                         | 3.00   |  |                       | ,,       |              |                                 |          | 0.  | 0.  | 0  |
| CHAIR/BOARD MEMBER                             | 0.00   | Х  |                       | X        |              | $\vdash$                        | -        |   | 0.  |  |
| (7) JOHN THOMSON                               | 2.00   |  |                       | ,,       |              |                                 |          | 0.  | 0.  | 0  |
| VICE CHAIR/BOARD MEMBER                        | 2.00   | Х  | -                     | X        | -            | -                               | -        | 0.  | 0.  |  |
| (8) RAM SHANKAR                                | 2.00   | ٠,,  |                       | x        |              |                                 |          | 0.  | 0.  | 0  |
| TREASURER/BOARD MEMBER                         | 0.00   | X  | _                     | A        | -            | -                               | -        | 0.  | 0.  |  |
| (9) MARY JANE JUDY                             | 2.00   | ١.,  |                       | ١,,      |              |                                 |          | 0.  | 0.  | 0  |
| SECRETARY/BOARD MEMBER                         | 1 00   | Х  | _                     | X        | _            | -                               | -        | 0.  | J.  | •  |
| (10) GERALD BAUERS                             | 1.00   | x  |                       |          |              |                                 |          | 0.  | 0.  | 0  |
| BOARD MEMBER                                   | 1 00   | A  | -                     |          | -            | -                               | ┢        | 0.  | 0.  |  |
| (11) ANDREW DEISTER                            | 1.00   | x  |                       |          |              |                                 |          | 0.  | 0.  | 0  |
| BOARD MEMBER                                   | 1 00   | 1  | -                     | $\vdash$ | -            | -                               | -        | U .   |   |  |
| (12) JOSEPH DZYIEZYNSKI                        | 1.00   | x  |                       |          |              |                                 |          | 0.  | 0.  | 0  |
| BOARD MEMBER                                   | 1.00   | ^  | ╌                     | $\vdash$ | -            | +                               | $\vdash$ |   |   |  |
| (13) MICHAEL ENSZ                              | 1.00   | x  |                       |          |              |                                 |          | 0.  | 0.  | 0  |
| BOARD MEMBER                                   | 1 00   |  | -                     | ┝        | -            | ╁                               | -        | - 0.  |   |  |
| (14) ELIZABETH HADEN                           | 1.00   | x  |                       |          |              |                                 |          | 0.  | 0.  | 0  |
| BOARD MEMBER                                   | 1 00   | _^   | ├-                    | ╁        | -            | ╁                               | ╁        |   |   | -  |
| (15) KATRINA HENKE                             | 1.00   | x  |                       |          |              |                                 |          | 0.  | 0.  | 0  |
| BOARD MEMBER                                   | 1.00   | <u>^</u>   | +-                    | -        | -            | $\vdash$                        | 1        | 1   |   |  |
| (16) CHRISTOPHER HERNANDEZ                     | 1.00   | x  |                       |          |              |                                 |          | 0.  | 0.  | 0  |
| BOARD MEMBER                                   | 1 00   | <u> </u>   | -                     | -        | -            | +                               | +        | 0.  | · .   |  |
| (17) VINCENT JOHNSON                           | 1.00   | x  |                       |          |              |                                 |          | 0.  | 0.  | 0  |
| BOARD MEMBER                                   |  | Δ  |                       | _        | _            | _                               | _        |   |   | Form <b>990</b> (202   |

| Part VII Section A. Officers, Directors, Trus                             |  |                                |                       | _         |              |                                 | _      |   | s (continued)                                 |  |
|---|--|--------------------------------|-----------------------|-----------|--------------|---------------------------------|--------|---|---|--|
| (A)   | (B)  | Jioy                           | 669,                  | and<br>(C |              | i les                           |        | (D)   | (E)   | (F)  |
| Name and title  | Average Position (do not check more than one box, unless person is both an officer and a director/trustee) |                                |                       |           |              | than o<br>s both                | an     | Reportable<br>compensation<br>from                  | Reportable<br>compensation<br>from related    | Estimated<br>amount of<br>other  |
|   | (list any<br>hours for<br>related<br>organizations<br>below<br>line)                                       | Individual Trustee or director | Institutional trustee | Officer   | Key employee | Highest compensated<br>employee | Former | the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | organizations<br>(W-2/1099-MISC/<br>1099-NEC) | compensation<br>from the<br>organization<br>and related<br>organizations |
| (18) DALE F KLOSE   | 1.00   |                                |                       |           |              |                                 |        |   | •   | 0  |
| BOARD MEMBER  |  | X                              |                       |           |              |                                 |        | 0.  | 0.  | 0.   |
| (19) THERESA KOSTRZEWA<br>BOARD MEMBER                                    | 1.00   | x                              |                       |           |              |                                 |        | 0.  | 0.  | 0.   |
| (20) COURTNEY KOUNKEL<br>BOARD MEMBER                                     | 1.00   | x                              |                       |           |              |                                 |        | 0.  | 0.  | 0.   |
| (21) JOSHUA MAXFIELD<br>BOARD MEMBER                                      | 1.00   | х                              |                       |           |              |                                 |        | 0.  | 0.  | 0.   |
| (22) DAVID ROLLER<br>BOARD MEMBER   | 1.00   | x                              |                       |           |              |                                 |        | 0.  | 0.  | 0.   |
| (23) MARY DONNELLY SHERMAN<br>BOARD MEMBER                                | 1.00   | x                              |                       |           |              |                                 |        | 0.  | 0.  | 0.   |
| (24) J STANTON THOMPSON<br>BOARD MEMBER                                   | 1.00   | х                              |                       |           |              |                                 |        | 0.  | 0.  | 0.   |
|   |  |                                |                       |           |              |                                 |        | 1 040 000   |   | 74 970   |
| 1b Subtotal   |  |                                |                       |           |              |                                 |        | 1,049,090.  | 0.  | 74,879.  |
| c Total from continuation sheets to Part VI d Total (add lines 1b and 1c) |  |                                |                       |           |              |                                 |        | 1,049,090.  | 0.  | 74,879.  |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

rendered to the organization? If "Yes," complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (B) Description of services        | (C)<br>Compensation   |
|------------------------------------|---|
| ELECTRICAL<br>ENGINEERING & INSTAL | 2,421,152.  |
| COURTYARD GC                       | 2,165,791.  |
| GENERAL CONTRACTING                | 1,732,050.  |
| EXHIBIT DESIGN<br>SERVICES         | 1,365,908.  |
| MUSEUM TECHNOLOGY<br>CONSULTANT    | 1,201,044.  |
| od above) who received more than   | Form <b>990</b> (2024)  |
|                                    | Description of services  ELECTRICAL  ENGINEERING & INSTAL  COURTYARD GC  GENERAL CONTRACTING  EXHIBIT DESIGN  SERVICES  MUSEUM TECHNOLOGY  CONSULTANT |

975,508.

Form 990 (2024)

4,127,971.

24,407,999.

43-6052673 Page 9 NATIONAL WWI MUSEUM AND MEMORIAL Form 990 (2024) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) Revenue excluded Unrelated Related or exempt Total revenue from tax under business revenue function revenue sections 512 - 514 1 a Federated campaigns ..... 1a Contributions, Gifts, Grants and Other Similar Amounts 114,557. Membership dues ..... 1b 756,939. c Fundraising events \_\_\_\_\_ 10 d Related organizations 1d 12,136,481. 1e e Government grants (contributions) f All other contributions, gifts, grants, and 6,296,543. similar amounts not included above ... 1f 1g \$ Noncash contributions included in lines 1a-1f 19,304,520. Total, Add lines 1a-1f **Business Code** 3,414,497. 3,414,497. 2 a ADMISSIONS 900099 Program Service 627,078. 900099 627,078. b FACILITY MANAGEMENT 86,396. 900099 86,396. MUSEUM PROGRAMS f All other program service revenue ..... 4,127,971 g Total. Add lines 2a-2f ..... Investment income (including dividends, interest, and 820,659. 820,659. other similar amounts) Income from investment of tax-exempt bond proceeds 4 Royalties ..... 5 (ii) Personal (i) Real 6 a Gross rents ..... 6a b Less: rental expenses ... 6b c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of 3,412 assets other than inventory **b** Less: cost or other basis 0 and sales expenses ...... 7b Revenue 3,412. 7c c Gain or (loss) 3,412. 3,412. d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ \_\_\_ 756,939. of contributions reported on line 1c). See 104,625. Part IV, line 18 294,387. b Less: direct expenses -189,762. -189,762. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns 671,959. and allowances 330,760. b Less: cost of goods sold 341,199. 341,199. c Net income or (loss) from sales of inventory **Business Code** scellaneous

d All other revenue .....

12 Total revenue. See instructions

e Total. Add lines 11a-11d .....

|                 | on 501(c)(3) and 501(c)(4) organizations must comp<br>Check if Schedule O contains a response  | se or note to any line in the | nis Part IX                        |  | (D) X                          |
|-----------------|--|-------------------------------|------------------------------------|--|--------------------------------|
|                 | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.   | (A)<br>Total expenses         | (B)<br>Program service<br>expenses | (C) Management and general expenses  | (D)<br>Fundraising<br>expenses |
| 1               | Grants and other assistance to domestic organizations  |                               |                                    |  |                                |
|                 | and domestic governments. See Part IV, line 21   |                               |                                    |  |                                |
| 2               | Grants and other assistance to domestic  |                               |                                    |  |                                |
|                 | individuals. See Part IV, line 22  |                               |                                    |  |                                |
| 3               | Grants and other assistance to foreign   |                               | 1                                  | The state of the s |                                |
|                 | organizations, foreign governments, and foreign  |                               | 1                                  |  |                                |
|                 | individuals. See Part IV, lines 15 and 16  |                               |                                    |  |                                |
| 4               | Benefits paid to or for members  |                               |                                    |  |                                |
| 5               | Compensation of current officers, directors,   | 1,187,110.                    | 1,009,045.                         | 59,356.  | 118,709.                       |
|                 | trustees, and key employees  | 1,107,110.                    | 1,000,040.                         | 33,3301  |                                |
| 6               | Compensation not included above to disqualified  |                               |                                    |  |                                |
|                 | persons (as defined under section 4958(f)(1)) and  |                               |                                    |  |                                |
| _               | persons described in section 4958(c)(3)(B)   | 2,735,404.                    | 1,879,128.                         | 426,666.   | 429,610.                       |
| 7               | Other salaries and wages   | 2,733,404.                    | 1,013,1201                         |  |                                |
| 8               | Pension plan accruals and contributions (include   | 210,282.                      | 165,191.                           | 25,833.  | 19,258.                        |
| _               | section 401(k) and 403(b) employer contributions)  | 386,228.                      | 303,408.                           | 47,448.  | 35,372.                        |
| 9               | Other employee benefits  | 280,700.                      | 212,162.                           | 29,120.  | 39,418.                        |
| 10              | Payroll taxes  | 200,7000                      |                                    |  |                                |
| 11              | Fees for services (nonemployees):  |                               |                                    |  |                                |
|                 | Management   | 14,385.                       |                                    | 14,385.  |                                |
| Ь               | Legal  | 35,300.                       | 28,600.                            | 5,175.   | 1,525.                         |
|                 | Accounting   | 30,000                        |                                    |  |                                |
| d               | Lobbying   |                               |                                    |  |                                |
| e               | Investment management fees   | 38,929.                       |                                    | 38,929.  |                                |
| f               | 4400/ -515 05  |                               |                                    |  |                                |
| g               | column (A), amount, list line 11g expenses on Sch O.)  | 2,013,544.                    | 842,372.                           | 1,167,667.   | 3,505.                         |
| 12              | Advertising and promotion  | 241,329.                      | 238,429.                           |  | 2,900.                         |
| 13              | Office expenses  | 64,055.                       | 60,094.                            | 3,400.   | 561.                           |
| 14              | Information technology   | 368,058.                      | 352,237.                           | 5,439.   | 10,382.                        |
| 15              | Royalties  |                               |                                    |  |                                |
| 16              | Occupancy  | 626,275.                      | 554,255.                           | 72,020.  |                                |
| 17              | Travel   | 55,034.                       | 26,075.                            | 26,265.  | 2,694.                         |
| 18              | Payments of travel or entertainment expenses   |                               |                                    |  |                                |
|                 | for any federal, state, or local public officials  |                               |                                    |  |                                |
| 19              | Conferences, conventions, and meetings   | 22,427.                       | 6,139.                             | 9,445.   | 6,843.                         |
| 20              | Interest   |                               |                                    |  |                                |
| 21              | Payments to affiliates   |                               |                                    |  |                                |
| 22              | Depreciation, depletion, and amortization  | 1,361,423.                    | 1,361,423.                         |  | 4 400                          |
| 23              | Insurance  | 183,745.                      | 177,762.                           | 1,551.   | 4,432.                         |
| 24              | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), |                               |                                    |  |                                |
|                 | amount, list line 24e expenses on Schedule O.) REPAIRS AND MAINTENANCE   | 1,497,032.                    | 1,491,921.                         | 0.   | 5,111.                         |
| a               | EDUCATIONAL EXPENSES   | 283,843.                      | 283,022.                           | 821.   | 0.                             |
| b               | DEVELOPMENT EXPENSES   | 230,207.                      | 26,956.                            | 50.  | 203,201.                       |
| c<br>C          | CURATORIAL, RESEARCH &   | 226,206.                      | 226,206.                           | 0.   | 0.                             |
| d               | All other expenses   | 673,707.                      | 567,670.                           | 58,421.  | 47,616.                        |
|                 | Total functional expenses. Add lines 1 through 24e   | 12,735,223.                   | 9,812,095.                         | 1,991,991.   | 931,137.                       |
| <u>25</u><br>26 | Joint costs. Complete this line only if the organization   |                               |                                    |  |                                |
| 20              | reported in column (B) joint costs from a combined   |                               |                                    |  |                                |
|                 | educational campaign and fundraising solicitation.   |                               |                                    |  |                                |
|                 | Check here # following SOP 98-2 (ASC 958-720)  |                               |                                    |  |                                |

| Pai                         | rt X | Check if Schedule O contains a response or note to any line in this Part X   |                          |      |                           |
|-----------------------------|------|--|--------------------------|------|---------------------------|
|                             |      | Check if Schedule C contains a response of note to any line in this Fatt A   | (A)<br>Beginning of year |      | <b>(B)</b><br>End of year |
|                             | 1    | Cash - non-interest-bearing  | 219,957.                 | 1    | 434,736.                  |
|                             | 2    | Savings and temporary cash investments                                       | 16,768,875.              | 2    | 14,089,175.               |
|                             | 3    | Pledges and grants receivable, net   | 2,479,044.               | 3    | 4,250,592.                |
|                             | 4    | Accounts receivable, net   | 1,476,276.               | 4    | 669,486.                  |
|                             | 5    | Loans and other receivables from any current or former officer, director,    |                          |      |                           |
|                             |      | trustee, key employee, creator or founder, substantial contributor, or 35%   |                          |      |                           |
|                             |      | controlled entity or family member of any of these persons                   |                          | 5    |                           |
|                             | 6    | Loans and other receivables from other disqualified persons (as defined      |                          |      |                           |
|                             |      | under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)    |                          | 6    |                           |
| 'n                          | 7    | Notes and loans receivable, net  |                          | 7    |                           |
| Assets                      | 8    | Inventories for sale or use  | 180,222.                 | 8    | 199,128.                  |
| AS                          | 9    | Prepaid expenses and deferred charges  | 97,883.                  | 9    | 157,519.                  |
|                             |      | Land, buildings, and equipment; cost or other                                |                          |      |                           |
|                             |      | basis Complete Part VI of Schedule D 10a 40, 279, 165.                       |                          |      |                           |
|                             | Ь    | Less: accumulated depreciation 10b 10,304,024.                               | 17,153,024.              | 10c  | 29,975,141.               |
|                             | 11   | Investments - publicly traded securities                                     | 7,289,801.               | 11   | 8,668,389.                |
|                             | 12   | Investments - other securities. See Part IV, line 11                         |                          | 12   |                           |
|                             | 13   | Investments - program-related. See Part IV, line 11                          |                          | 13   |                           |
|                             | 14   | Intangible assets  |                          | 14   |                           |
|                             | 15   | Other assets. See Part IV, line 11   |                          | 15   |                           |
|                             | 16   | Total assets. Add lines 1 through 15 (must equal line 33)                    | 45,665,082.              | 16   | 58,444,166.               |
|                             | 17   | Accounts payable and accrued expenses  | 628,699.                 | 17   | 969,850.                  |
|                             | 18   | Grants payable   | 216.060                  | 18   | 402 042                   |
|                             | 19   | Deferred revenue   | 316,268.                 | 19   | 403,242.                  |
|                             | 20   | Tax-exempt bond liabilities  |                          | 20   |                           |
|                             | 21   | Escrow or custodial account liability. Complete Part IV of Schedule D        |                          | 21   |                           |
| (O                          | 22   | Loans and other payables to any current or former officer, director,         |                          |      |                           |
| Liabilities                 |      | trustee, key employee, creator or founder, substantial contributor, or 35%   |                          |      |                           |
| ap                          |      | controlled entity or family member of any of these persons                   |                          | 22   |                           |
| 3                           | 23   | Secured mortgages and notes payable to unrelated third parties               |                          | 23   |                           |
|                             | 24   | Unsecured notes and loans payable to unrelated third parties                 |                          | 24   |                           |
|                             | 25   | Other liabilities (including federal income tax, payables to related third   |                          |      |                           |
|                             |      | parties, and other liabilities not included on lines 17-24). Complete Part X | 27 451                   | _    | 27,088                    |
|                             |      | of Schedule D  | 37,451.<br>982,418.      | -    | 1,400,180                 |
|                             | 26   | Total liabilities, Add lines 17 through 25                                   | 902,410.                 | 26   | 1,400,100.                |
|                             |      | Organizations that follow FASB ASC 958, check here                           |                          |      |                           |
| Se                          |      | and complete lines 27, 28, 32, and 33.                                       | 23,035,814.              | 27   | 35,728,017.               |
| ᄪ                           | 27   | Net assets without donor restrictions  | 21,646,850.              | 28   | 21,315,969                |
| Ba                          | 28   | Net assets with donor restrictions   | 21,040,030.              | 20   | H1,010,500                |
| 5                           |      | Organizations that do not follow FASB ASC 958, check here                    |                          |      |                           |
| Ĕ                           |      | and complete lines 29 through 33.  |                          | 29   |                           |
| 15                          | 29   | Capital stock or trust principal, or current funds                           |                          | 30   |                           |
| sse                         | 30   | Paid-in or capital surplus, or land, building, or equipment fund             |                          | 31   |                           |
| Net Assets or Fund Balances | 31   | Retained earnings, endowment, accumulated income, or other funds             | 44,682,664.              | 32   | 57,043,986.               |
| Š                           | 32   | Total net assets or fund balances  | 45,665,082.              | -    | 58,444,166.               |
|                             | 33   | Total liabilities and net assets/fund balances                               | 13,003,002               | - 55 | Form <b>990</b> (2024     |

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

|   | t XI Reconciliation of Net Assets   |                                      |   |                             |                          |
|---|---|--------------------------------------|---|-----------------------------|--------------------------|
|   | Check if Schedule O contains a response or note to any line in this Part XI   |                                      | *************************************** |                             |                          |
| 1<br>2<br>3<br>4<br>5<br>6<br>7<br>8<br>9 | Total revenue (must equal Part VIII, column (A), line 12)  Total expenses (must equal Part IX, column (A), line 25)  Revenue less expenses. Subtract line 2 from line 1  Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))  Net unrealized gains (losses) on investments  Donated services and use of facilities  Investment expenses  Prior period adjustments  Other changes in net assets or fund balances (explain on Schedule O)  Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | 1<br>2<br>3<br>4<br>5<br>6<br>7<br>8 | 24,40°<br>12,73!<br>11,67:<br>44,68:    | 5,22<br>2,7<br>2,60<br>3,54 | 23.<br>76.<br>64.<br>46. |
| D-  | column (B))   | 10                                   | 57,04.                                  | ,,,,                        | 50.                      |
| Pai                                       | rt XIII Financial Statements and Reporting  |                                      |   |                             |                          |
| _   | Check if Schedule O contains a response or note to any line in this Part XII  |                                      |   | Yes                         | No                       |
| 1<br>2a                                   | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed   |                                      | 2a                                      |                             | х                        |
| b   | separate basis, consolidated basis, or both:  Separate basis  Consolidated basis  Both consolidated and separate basis  Were the organization's financial statements audited by an independent accountant?  If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate consolidated basis, or both:  X Separate basis  Consolidated basis  Both consolidated and separate basis   |                                      | 2b                                      | x                           |                          |
|   | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the review, or compilation of its financial statements and selection of an independent accountant?  If the organization changed either its oversight process or selection process during the tax year, explain on Sch As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the  |                                      | 2c                                      | Х                           | غنبسا                    |
| Ja  | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?   |                                      | 3a                                      |                             | Х                        |
| b   | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi  | red audit                            |   |                             |                          |

#### SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

NATIONAL WWI MUSEUM AND MEMORIAL

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

43-6052673

Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 2 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, 4 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from 10 activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3), Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. \_\_\_\_\_ Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.

| Provide the following information (i) Name of supported | (ii) EIN | (iii) Type of organization<br>(described on lines 1-10 | (iv) Is the orgin<br>in your govern | anization listed<br>ing document? | (v) Amount of monetary support (see instructions) | (vi) Amount of other<br>support (see instruction |
|---|----------|--|-------------------------------------|-----------------------------------|---|--|
| organization  |          | above (see instructions))                              | Yes                                 | No                                |   | Support (COO Motification)                       |
|   |          |  |                                     |                                   |   |  |
|   |          |  |                                     |                                   |   |  |
|   |          |  |                                     |                                   |   |  |
|   |          |  |                                     |                                   |   |  |
|   |          |  |                                     |                                   |   |  |
|   |          |  |                                     |                                   |   |  |
|   | _        |  | -                                   |                                   |   |  |
| al  |          |  |                                     |                                   |   | dule A (Form 990) 2                              |

Check this box if the organization received a written determination from the IRS that it is a Type II, Type III,

functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Schedule A (Form 990) 2024 NATIONAL WWI MUSEUM AND MEMORIAL 43-6052

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Se      | ction A. Public Support   |                         |                      |   |                        |                     |                         |
|---------|---|-------------------------|----------------------|---|------------------------|---------------------|-------------------------|
| Cale    | ndar year (or fiscal year beginning in)                                   | (a) 2020                | (b) 2021             | (c) 2022                                | (d) 2023               | (e) 2024            | (f) Total               |
| 1       | Gifts, grants, contributions, and   |                         |                      |   |                        |                     |                         |
|         | membership fees received. (Do not   |                         |                      | _                                       |                        |                     | 5005550                 |
|         | include any "unusual grants.")  | 13387572.               | 10480259.            | 6635861.                                | 14117438.              | 19304520.           | 63925650.               |
| 2       | Tax revenues levied for the organ-  |                         |                      |   |                        |                     |                         |
|         | ization's benefit and either paid to                                      |                         |                      |   |                        |                     |                         |
|         | or expended on its behalf   |                         |                      |   |                        |                     |                         |
| 3       | The value of services or facilities                                       |                         |                      |   |                        |                     |                         |
|         | furnished by a governmental unit to                                       |                         |                      |   |                        |                     |                         |
|         | the organization without charge   |                         |                      |   |                        |                     |                         |
| 4       | Total. Add lines 1 through 3  | 13387572.               | 10480259.            | 6635861.                                | 14117438.              | 19304520.           | 63925650.               |
|         | The portion of total contributions  |                         |                      | =11111111111111111111111111111111111111 |                        |                     |                         |
| Ū       | by each person (other than a  |                         |                      |   |                        |                     |                         |
|         | governmental unit or publicly   |                         | 1 1 2 2 1            |   |                        | × 1                 |                         |
|         | supported organization) included  |                         |                      | 11.0                                    |                        | JA - 1 - 1          |                         |
|         | on line 1 that exceeds 2% of the  |                         |                      |   |                        |                     |                         |
|         | amount shown on line 11,  |                         | e links 's a se      | is - 's '                               |                        |                     |                         |
|         | column (f)  |                         | 15,000               |   |                        |                     | 14491052.               |
| _       | Public support, Subtract line 5 from line 4.                              |                         |                      |   |                        |                     | 49434598.               |
|         | ction B. Total Support  |                         |                      |   |                        |                     |                         |
| _       | endar year (or fiscal year beginning in)                                  | (a) 2020                | (b) 2021             | (c) 2022                                | (d) 2023               | (e) 2024            | (f) Total               |
|         | Amounts from line 4   | 13387572.               |                      | 6635861.                                | 14117438.              | 19304520.           | 63925650.               |
|         | Gross income from interest,   | 200070721               |                      |   |                        |                     |                         |
| 8       |   |                         |                      |   |                        |                     |                         |
|         | dividends, payments received on   |                         |                      |   |                        |                     |                         |
|         | securities loans, rents, royalties,                                       | 115,913.                | 264 437              | 137,014.                                | 662.179.               | 820,659.            | 2000202.                |
| _       | and income from similar sources   | 113,7131                | 201/10/              | 20,,022                                 | ,                      |                     |                         |
| 9       | Net income from unrelated business  |                         |                      |   |                        |                     |                         |
|         | activities, whether or not the  |                         |                      |   |                        |                     |                         |
|         | business is regularly carried on  |                         |                      |   |                        |                     |                         |
| 10      | Other income. Do not include gain   |                         |                      |   |                        |                     |                         |
|         | or loss from the sale of capital  |                         |                      |   |                        |                     |                         |
|         | assets (Explain in Part VI.)  |                         |                      | THE STATE OF                            |                        |                     | 65925852.               |
|         | Total support. Add lines 7 through 10                                     | 1 ( !                   |                      |   |                        | 12 16               | 792,356.                |
| 12      | Gross receipts from related activities                                    | , etc. (see instruction | ons)                 | fourth or fifth tax                     |                        |                     |                         |
| 13      | First 5 years. If the Form 990 is for t                                   |                         | rst, second, mira,   | lourin, or man tax                      | year as a section s    | 50 1(0)(0)          |                         |
| <u></u> | organization, check this box and sto<br>ction C. Computation of Publ      |                         | rcentage             |   |                        |                     |                         |
|         |   |                         |                      | oolumn (fl)                             |                        | 14                  | 74.99 %                 |
|         | Public support percentage for 2024 (                                      |                         |                      |   |                        | 15                  | 67.68 %                 |
| 15      | Public support percentage from 2023 a 33 1/3% support test - 2024. If the | Scredule A, Part        | at about the box o   | n line 12 and line                      | 1/1 is 33 1/3% or n    |                     |                         |
| 16      | a 33 1/3% support test - 2024. If the                                     | organization did no     | of check the box o   | i ilite 13, and ilite                   | 141300 1/0/001         |                     | X                       |
|         | stop here. The organization qualifies                                     | as a publicly supp      | orted organization   | ine 10 or 160 one                       | d line 15 is 22 1/3%   | 6 or more, check t  |                         |
| ŀ       | 33 1/3% support test - 2023. If the                                       | organization did no     | ot check a box on    | ine is or roa, and                      | 1 III le 13 is 33 1/37 | o of more, check t  |                         |
|         | and stop here. The organization qua                                       | lifies as a publicly    | supported organiz    | ation                                   | . 40 46 16h            | and line 14 is 10%  | or more                 |
| 17      | 10% -facts-and-circumstances tes  | t - 2024. If the ore    | ganization did not   | Check a Dox on III                      | e 13, 10a, or 10b,     | and line 14 is 107  | ization                 |
|         | and if the organization meets the fac-                                    | ts-and-circumstand      | es test, check this  | box and stop he                         | ere, Explain in Pan    |                     |                         |
|         | meets the facts-and-circumstances to                                      | est. The organization   | on qualifies as a pu | iblicly supported o                     | organization           | 17a and line 15 is  |                         |
| 1       | o 10% -facts-and-circumstances tes  | t - 2023. If the org    | ganization did not   | check a box on lin                      | e 13, 16a, 16b, or     | 1/a, and line 15 is | 5 1U% UI                |
|         | more, and if the organization meets t                                     | he facts-and-circur     | nstances test, che   | ck this box and                         | stop here. Explain     | In Part VI how the  |                         |
|         | organization meets the facts-and-circ                                     | umstances test. Ti      | he organization qu   | alifies as a publicly                   | y supported organ      | ization             |                         |
| 18      | Private foundation. If the organization                                   | on did not check a      | box on line 13, 16   | a, 16b, 17a, or 17                      | b, check this box a    | and see instruction | ns<br>A (Form 990) 2024 |
|         |   |                         |                      |   |                        | ocnequie /          | 7 (1 UIIII 33U) ZUZ4    |

Schedule A (Form 990) 2024 NATIONAL WWI MUSEUM AND MEMORIAL Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section A. Public Support  |                    |                       |                      |   |                      | 100000000000000000000000000000000000000 |
|--|--------------------|-----------------------|----------------------|---|----------------------|---|
| Calendar year (or fiscal year beginning in)                                | (a) 2020           | (b) 2021              | (c) 2022             | (d) 2023                                | (e) 2024             | (f) Total                               |
| 1 Gifts, grants, contributions, and  |                    |                       |                      |   |                      |   |
| membership fees received. (Do not  |                    |                       |                      |   |                      |   |
| include any "unusual grants.")   |                    |                       |                      |   |                      |   |
| 2 Gross receipts from admissions,  |                    |                       |                      |   |                      |   |
| merchandise sold or services per-  |                    | 11                    |                      | Į.                                      |                      |   |
| formed, or facilities furnished in any activity that is related to the     |                    |                       |                      |   |                      |   |
| organization's tax-exempt purpose  |                    |                       |                      |   |                      |   |
| 3 Gross receipts from activities that                                      |                    |                       |                      |   |                      |   |
| are not an unrelated trade or bus-   |                    |                       |                      |   |                      |   |
| iness under section 513  |                    |                       |                      |   |                      |   |
| 4 Tax revenues levied for the organ-                                       |                    |                       |                      |   |                      |   |
| ization's benefit and either paid to                                       |                    |                       |                      |   |                      |   |
| or expended on its behalf  |                    |                       |                      |   |                      |   |
| 5 The value of services or facilities                                      |                    |                       |                      |   |                      |   |
| furnished by a governmental unit to  |                    |                       |                      |   |                      |   |
| the organization without charge  |                    |                       |                      |   |                      |   |
| 6 Total, Add lines 1 through 5   |                    |                       |                      |   |                      |   |
| 7a Amounts included on lines 1, 2, and                                     |                    |                       |                      |   |                      |   |
| 3 received from disqualified persons                                       |                    |                       |                      |   |                      |   |
| b Amounts included on lines 2 and 3 received                               |                    |                       |                      |   |                      |   |
| from other than disqualified persons that                                  |                    |                       |                      |   |                      |   |
| exceed the greater of \$5,000 or 1% of the                                 |                    |                       |                      |   |                      |   |
| amount on line 13 for the year   |                    |                       |                      |   |                      |   |
| c Add lines 7a and 7b  |                    |                       |                      | C 25                                    |                      |   |
| 8 Public support. (Subtract line 7c from line 6.) Section B. Total Support |                    |                       |                      |   |                      |   |
| Calendar year (or fiscal year beginning in)                                | (a) 2020           | (b) 2021              | (c) 2022             | (d) 2023                                | (e) 2024             | (f) Total                               |
| 9 Amounts from line 6  | , di Loco          |                       | 1                    | 100                                     |                      |   |
| 10a Gross income from interest,  |                    |                       |                      |   |                      |   |
| dividends, payments received on  |                    |                       |                      |   |                      |   |
| securities loans, rents, royalties,<br>and income from similar sources     |                    |                       |                      |   |                      |   |
| b Unrelated business taxable income  |                    |                       |                      |   |                      |   |
| (less section 511 taxes) from businesses                                   |                    |                       |                      |   |                      |   |
| acquired after June 30, 1975   |                    |                       | 1                    |   |                      |   |
|  |                    |                       |                      |   |                      |   |
| c Add lines 10a and 10b  Net income from unrelated business                |                    |                       | 1                    | -                                       |                      |   |
| activities not included on line 10b,                                       |                    |                       |                      |   |                      |   |
| whether or not the business is   |                    |                       | 1                    |   |                      |   |
| regularly carried on  12 Other income. Do not include gain                 |                    |                       |                      |   |                      |   |
| or loss from the sale of capital   |                    |                       |                      |   |                      |   |
| assets (Explain in Part VI.)   |                    |                       |                      |   |                      |   |
| 13 Total support. (Add lines 9, 10c, 11, and 12.)                          |                    | assend third          | fourth or fifth tay  | year as a section                       | 501(c)(3) organizati | on.                                     |
| 14 First 5 years. If the Form 990 is for the                               |                    |                       |                      |   |                      |   |
| check this box and stop here<br>Section C. Computation of Publi            | o Support Par      | centage               |                      | *************************************** |                      |   |
|  |                    |                       | column (fi)          |   | 15                   | %                                       |
| 15 Public support percentage for 2024 (                                    |                    |                       |                      |   | 16                   | %                                       |
| 16 Public support percentage from 2023<br>Section D. Computation of Invest | stment Income      | Percentage            |                      |   | 1 10 1               |   |
|  |                    |                       | line 12 column (fl)  |   | 17                   | %                                       |
| 17 Investment income percentage for 20                                     |                    |                       |                      |   | 18                   | %                                       |
| 18 Investment income percentage from                                       | 2023 Schedule A,   | Part III, line 17     |                      | a 15 is more than                       |                      |   |
| 19a 33 1/3% support tests - 2024. If the                                   | organization did r | not check the box<br> | on line 14, and lin  | e io is more man                        | oo 17070, and mie i  | , 13,100                                |
| more than 33 1/3%, check this box a  | nd stop here. The  | organization qua      | Imes as a publicly   | supported organiz                       | anon than 22 1/20/   | and                                     |
| b 33 1/3% support tests - 2023. If the                                     | organization did r | not check a box o     | n line 14 or line 19 | a, and line 16 is m                     | orted organization   |   |
| line 18 is not more than 33 1/3%, che                                      | ck this box and st | top here. The org     | anization qualifies  | as a publicly supp                      | orteu organization   |   |
| 20 Private foundation. If the organization                                 | on did not check a | box on line 14, 19    | a, or 19b, check t   | inis dox and see in                     | O L L.L.             | A (Form 000) 2024                       |

Part IV

#### Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes." explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) numoses.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes." complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes, " provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
- b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| r    |        | Yes   | No      |
|------|--------|-------|---------|
|      |        |       |         |
|      | 1      |       |         |
|      |        |       |         |
|      | 2      |       | _       |
|      | 3a     |       |         |
|      |        |       |         |
|      | 3b     |       |         |
|      |        |       |         |
|      | 3c     |       | 11-12   |
|      | 4a     |       |         |
| -    |        |       |         |
|      | _4b    |       |         |
|      |        | -     |         |
|      |        |       |         |
| ł    | 4c_    |       |         |
|      |        |       |         |
|      |        |       |         |
|      | 5a     |       |         |
|      | 5b     |       |         |
|      | 5c     |       |         |
|      |        |       |         |
|      |        |       |         |
|      | 6      |       |         |
|      | 3      | - 1   |         |
|      | 7      |       |         |
|      |        |       |         |
|      | 8      |       |         |
|      | 00     |       |         |
| ĺ    | 9a     |       |         |
|      | 9b     |       | (B) _   |
|      | 9с     |       |         |
|      |        |       | 1=      |
|      | 10a    |       |         |
|      | 10b    |       |         |
| dula | A (For | m 00/ | 1) 2024 |

| Pan    | Supporting Organizations (continued)   |            |        | 7700    |
|--------|--|------------|--------|---------|
|        |  |            | Yes    | No      |
|        | Has the organization accepted a gift or contribution from any of the following persons?  |            |        |         |
|        | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and   | 44-        |        |         |
|        | Fig below, the governing body of a supported organization?   | 11a<br>11b |        | _       |
|        | A family member of a person described of fine 114 above:   | IID        |        |         |
| C      | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,   | 11c        |        |         |
| 0      | provide detail in Part VI. ion B. Type I Supporting Organizations  | 110        |        |         |
| Seci   | ion B. Type i Supporting Organizations   |            | Yes    | No      |
|        | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or   |            |        |         |
| 1      | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,  |            |        |         |
|        | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)  | Ų.         |        |         |
|        | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported   |            |        |         |
|        | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.  | 1          |        |         |
| 2      | Did the organization operate for the benefit of any supported organization other than the supported  |            |        |         |
| _      | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in   |            |        |         |
|        | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,  |            | , in a | TI II I |
|        | supervised, or controlled the supporting organization.   | 2          |        |         |
| Sect   | ion C. Type II Supporting Organizations  |            | T 700  | Lance   |
|        |  |            | Yes    | No      |
|        | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors   |            | - 3    |         |
|        | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control  |            |        |         |
|        | or management of the supporting organization was vested in the same persons that controlled or managed   | W.         |        |         |
|        | the supported organization(s).   | 1          |        |         |
| Sect   | tion D. All Type III Supporting Organizations  | -          | Yes    | No      |
|        | the state of the s |            | 165    | NO      |
| 1      | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the   |            |        | E.      |
|        | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the   |            | 11120  |         |
|        | organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1          |        |         |
| _      | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported   |            |        |         |
|        | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how   |            |        |         |
|        | the organization maintained a close and continuous working relationship with the supported organization(s).  | 2          |        |         |
| 3      | By reason of the relationship described on line 2, above, did the organization's supported organizations have a  |            |        |         |
|        | significant voice in the organization's investment policies and in directing the use of the organization's   |            |        | 100     |
|        | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's   |            | -      |         |
|        | supported organizations played in this regard  | 3          |        |         |
| Sect   | tion E. Type III Functionally Integrated Supporting Organizations  |            |        |         |
| 1      | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).  |            |        |         |
| а      | The organization satisfied the Activities Test. Complete line 2 below.   |            |        |         |
| b      | The organization is the parent of each of its supported organizations. Complete line 3 below.  |            |        |         |
| c      | The organization supported a governmental entity. Describe in Part VI how you supported a governmental   |            |        |         |
|        | entity (see instructions).   |            | Yes    | No      |
|        | Activities Test. Answer lines 2a and 2b below.   |            | 163    | 140     |
| а      | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of   |            | 112    | 18      |
|        | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify   |            |        | 1116    |
|        | those supported organizations and explain how these activities directly furthered their exempt purposes,   |            |        |         |
|        | how the organization was responsive to those supported organizations, and how the organization determined  | 2a         |        |         |
|        | that these activities constituted substantially all of its activities.  Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,  | =          |        |         |
| b      | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in   |            |        | 18      |
|        | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in   |            |        |         |
|        | I  | 2b         |        |         |
| 2      | these activities but for the organization's involvement.  Parent of Supported Organizations. Answer lines 3a and 3b below.   |            |        |         |
| 3<br>a | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or  |            |        |         |
| a      | trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.   | <u>3</u> a |        | _       |
| ь      | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each  |            | 120    |         |
| _      | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.  | 3b         |        |         |

| Sche | dule A (Form 990) 2024 NATIONAL WWI MUSEUM AND  |                |                         | 43-6052673 Page 6              |
|------|---|----------------|-------------------------|--------------------------------|
|      | rt V Type III Non-Functionally Integrated 509(a)(3) Supporti  | ng Organi      | zations                 |                                |
| 1    | Check here if the organization satisfied the Integral Part Test as a qualify  | ing trust on N | lov. 20, 1970 ( explair | in Part VI). See instructions. |
|      | All other Type III non-functionally integrated supporting organizations mu  | st complete S  | Sections A through E.   |                                |
| Sect | ion A - Adjusted Net Income   |                | (A) Prior Year          | (B) Current Year<br>(optional) |
| 1    | Net short-term capital gain   | 1              |                         |                                |
| 2    | Recoveries of prior-year distributions  | 2              |                         |                                |
| 3    | Other gross income (see instructions)   | 3              |                         |                                |
| 4    | Add lines 1 through 3.  | 4              |                         |                                |
| 5    | Depreciation and depletion  | 5              |                         |                                |
| 6    | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or |                |                         | "                              |
|      | maintenance of property held for production of income (see instructions)  | 6              |                         | <del>- </del>                  |
| 7    | Other expenses (see instructions)   | 7              |                         |                                |
| 8    | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)  | 8              |                         | (B) Current Vear               |

(A) Prior Year

1a

1b

1c

1d

2

| _3   | Subtract line 2 from line 1d.  | 3                           |                           |
|------|--|-----------------------------|---------------------------|
| 4    | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).                         | 4                           |                           |
| 5    | Net value of non-exempt-use assets (subtract line 4 from line 3)   | 5                           |                           |
| 6    | Multiply line 5 by 0.035.  | 6                           |                           |
| 7    | Recoveries of prior-year distributions   | 7                           |                           |
| 8    | Minimum Asset Amount (add line 7 to line 6)  | 8                           |                           |
| Sect | ion C - Distributable Amount  Adjusted net income for prior year (from Section A, line 8, column A)                    | 1                           | Current Year              |
|      | Enter 0.85 of line 1.  | 2                           |                           |
| 3    | Minimum asset amount for prior year (from Section B, line 8, column A)   | 3                           |                           |
| 4    | Enter greater of line 2 or line 3.   | 4                           |                           |
| 5    | Income tax imposed in prior year   | 5                           |                           |
| 6    | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6                           | Court feet                |
| 7    | Check here if the current year is the organization's first as a non-functional   | ly integrated Type III supp | porting organization (see |

Schedule A (Form 990) 2024

(optional)

Section B - Minimum Asset Amount

a Average monthly value of securities

b Average monthly cash balances

d Total (add lines 1a, 1b, and 1c)

(explain in detail in Part VI):

instructions).

1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):

Acquisition indebtedness applicable to non-exempt-use assets

c Fair market value of other non-exempt-use assets

e Discount claimed for blockage or other factors

| 10            | Line 8 amount divided by line 9 amount   |                             | 10                                     |   |
|---------------|--|-----------------------------|--|---|
|               | ion E - Distribution Allocations (see instructions)  | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2024 | (iii)<br>Distributable<br>Amount for 2024 |
| 1             | Distributable amount for 2024 from Section C, line 6   |                             |  |   |
| 2             | Underdistributions, if any, for years prior to 2024 (reason-   |                             |  |   |
| 3             | able cause required · explain in Part VI). See instructions.  Excess distributions carryover, if any, to 2024          |                             |  |   |
| _             | From 2019  |                             |  |   |
|               | From 2020  |                             |  |   |
| _             | From 2021  |                             |  |   |
| _             | From 2022  |                             |  |   |
|               | From 2023  |                             |  |   |
| -             | Total of lines 3a through 3e   |                             |  |   |
| _             | Applied to under distributions of prior years  |                             |  | S   11                                    |
| _             | Applied to 2024 distributable amount   |                             |  |   |
| _             | Carryover from 2019 not applied (see instructions)   |                             |  |   |
|               | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.   |                             | العبية الكارية كالم                    |   |
| 4             | Distributions for 2024 from Section D,   |                             |  |   |
|               | line 7: \$   |                             |  |   |
| а             | Applied to underdistributions of prior years   |                             |  |   |
|               | Applied to 2024 distributable amount   |                             |  |   |
|               | Remainder. Subtract lines 4a and 4b from line 4.   |                             |  |   |
| 5             | Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater |                             |  |   |
| ; <del></del> | than zero, explain in Part VI. See instructions.   |                             |  |   |
| 6             | Remaining underdistributions for 2024. Subtract lines 3h   |                             |  |   |
|               | and 4b from line 1. For result greater than zero, explain in   |                             |  |   |
| _             | Part VI. See instructions.   |                             |  |   |
| 7             | Excess distributions carryover to 2025. Add lines 3j and 4c.   |                             |  |   |
| 8             | Breakdown of line 7:   |                             |  |   |
|               | Excess from 2020   |                             |  |   |
|               | Excess from 2021   |                             |  |   |
| _             | Excess from 2022   |                             |  |   |
| _             | Excess from 2023   |                             |  |   |
|               | Excess from 2024   |                             | Y × smiles                             |   |
|               | LANGUA II OIII LUCT  |                             |  |   |

Schedule A (Form 990) 2024

#### Schedule B (Form 990)

(Rev. December 2024) Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

Name of the organization

Employer identification number

| N.   | ATIONAL WWI MUSEUM AND MEMORIAL  | 43-6052673  |
|--|--|---|
| Organization type (check                                     | one):  |   |
| Filers of:   | Section:   |   |
| Form 990 or 990-EZ   | X 501(c)( 3 ) (enter number) organization  |   |
|  | 4947(a)(1) nonexempt charitable trust not treated as a private foundation  |   |
|  | 527 political organization   |   |
| Form 990-PF  | 501(c)(3) exempt private foundation  |   |
|  | 4947(a)(1) nonexempt charitable trust treated as a private foundation  |   |
|  | 501(c)(3) taxable private foundation   |   |
|  | is covered by the <b>General Rule</b> or a <b>Special Rule.</b><br>e)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru   | lle. See instructions.  |
|  | on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totalin<br>by one contributor. Complete Parts I and II. See instructions for determining a contributor   |   |
| Special Rules  |  |   |
| sections 509(a)(1)<br>contributor, durin                     | on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% supports) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Z, line 1. Complete Parts I and II.  | nd that received from any one   |
| contributor, durin<br>literary, or educat                    | on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from<br>ig the year, total contributions of more than \$1,000 exclusively for religious, charitable, s<br>tional purposes, or for the prevention of cruelty to children or animals. Complete Parts I (<br>(b) instead of the contributor name and address), II, and III.   | cientific,  |
| year, contributior<br>is checked, enter<br>purpose. Don't co | on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from as exclusively for religious, charitable, etc., purposes, but no such contributions totaled not here the total contributions that were received during the year for an exclusively religion complete any of the parts unless the General Rule applies to this organization because it ole, etc., contributions totaling \$5,000 or more during the year | nore than \$1,000. If this box<br>us, charitable, etc.,<br>t received <i>nonexclusively</i> |
| answer "No" on Part IV, lin                                  | that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (I<br>ne 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-Pf<br>ng requirements of Schedule B (Form 990).  | Form 990), but it <b>must</b><br>F, Part I, line 2, to certify                              |

Name of organization

Employer identification number

## NATIONAL WWI MUSEUM AND MEMORIAL

43-6052673

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | onal space is needed.      |  |  |  |  |
|------------|---|----------------------------|--|--|--|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |  |  |  |
| 1          |   | \$ <u>11,634,287.</u>      | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |
| (a)        | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |  |  |  |
|            | Name, address, and Zir + 4  | \$2,500,000.               | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |  |  |  |
| 3          |   | \$684,900.                 | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |  |  |  |
| 4          |   | \$600,000.                 | Person X Payroll   |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |  |  |  |
| 5          |   | \$ 450,000.                | Person X Payroll   |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |  |  |  |
|            |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)     |  |  |  |

Employer identification number

#### NATIONAL WWI MUSEUM AND MEMORIAL

43-6052673

| Part II                      | Noncash Property (see instructions). Use duplicate copies of Part II if a | dditional space is needed.                |                                |
|------------------------------|---|---|--------------------------------|
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received           |
|                              |   | \$  |                                |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received           |
|                              |   | \$  |                                |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received           |
|                              |   | \$  | -                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                                | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received           |
|                              |   | \$  | <u></u>                        |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given                              | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received           |
|                              |   | \$  |                                |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given                              | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received           |
|                              |   | \$  |                                |
|                              |   | Schedu                                    | ule B (Form 990) (Rev. 12-2024 |

Employer identification number

| ATION                     | AL WWI MUSEUM AND MEMOR   | IAL   |                                    | 43-6052673                              |
|---------------------------|---|---|------------------------------------|---|
| Part III                  | Exclusively religious, charitable, etc., contribution             | ns to organizations described in sec            | tion 501(c)(7), (8), or (10) ti    | hat total more than \$1,000 for the yea |
|                           | completing Part III, enter the total of exclusively religious, cl | haritable, etc., contributions of \$1,000 or le | ss for the year. (Enter this info. | once.) \$                               |
|                           | Use duplicate copies of Part III if additional s                  | pace is needed.                                 |                                    |   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of gift                                 | (d) Des                            | cription of how gift is held            |
|                           |   |   |                                    |   |
| -                         |   | (e) Transfer of gift                            |                                    |   |
|                           | Transferee's name, address, ar                                    | nd ZIP + 4                                      | Relationship of tra                | ansferor to transferee                  |
|                           |   |   |                                    |   |
| (a) No.                   | (b) Purpose of gift   | (c) Use of gift                                 | (d) Des                            | cription of how gift is held            |
| Part I                    | (w) appear of give  |   |                                    |   |
|                           |   |   |                                    |   |
|                           |   | (e) Transfer of gift                            |                                    |   |
|                           | Transferee's name, address, ar                                    | nd ZIP + 4                                      | Relationship of tra                | ansferor to transferee                  |
|                           |   |   |                                    |   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of gift                                 | (d) Des                            | scription of how gift is held           |
|                           |   |   |                                    |   |
|                           |   | (e) Transfer of gift                            |                                    |   |
|                           | Transferee's name, address, a                                     | nd ZIP + 4                                      | Relationship of tr                 | ansferor to transferee                  |
|                           |   |   |                                    |   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of gift                                 | (d) Des                            | scription of how gift is held           |
|                           |   | 7   |                                    |   |
|                           |   | (e) Transfer of gif                             |                                    |   |
|                           | Transferee's name, address, a                                     | nd ZIP + 4                                      | Relationship of tr                 | ansferor to transferee                  |
|                           |   |   |                                    |   |
|                           |   |   |                                    |   |

#### **SCHEDULE D**

(Form 990) (Rev. December 2024) Department of the Treasury Internal Revenue Service

## **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

NATIONAL WWI MUSEUM AND MEMORIAL

Employer identification number 43-6052673

| Par | t I Organizations Maintaining Donor Advised                         | d Funds or Other Similar Funds   | or Accounts. Complete if the           |
|-----|---|--|--|
|     | organization answered "Yes" on Form 990, Part IV, line              |  | <del>_</del>                           |
|     |   | (a) Donor advised funds  | (b) Funds and other accounts           |
| 1   | Total number at end of year   |  |  |
| 2   | Aggregate value of contributions to (during year)                   |  |  |
| 3   | Aggregate value of grants from (during year)                        |  |  |
| 4   | Aggregate value at end of year                                      |  |  |
| 5   | Did the organization inform all donors and donor advisors in v      | writing that the assets held in donor advis  | sed funds                              |
| ·   | are the organization's property, subject to the organization's      | exclusive legal control?   | Yes No                                 |
| 6   | Did the organization inform all grantees, donors, and donor a       | dvisors in writing that grant funds can be   | used only                              |
| U   | for charitable purposes and not for the benefit of the donor of     | r donor advisor, or for any other purpose  | conferring                             |
|     | impermissible private benefit?                                      |  |  |
| Par |   | ganization answered "Yes" on Form 990,   | Part IV, line 7.                       |
| 1   | Purpose(s) of conservation easements held by the organization       |  |  |
| '   | Preservation of land for public use (for example, recreations)      | tion or education) Preservation of   | of a historically important land area  |
|     | Protection of natural habitat                                       | Preservation   | of a certified historic structure      |
|     | Preservation of open space  |  |  |
| 2   | Complete lines 2a through 2d if the organization held a qualif      | ied conservation contribution in the form  | of a conservation easement on the last |
| ~   | day of the tax year.  |  | Held at the End of the Tax Year        |
| _   | Total number of conservation easements                              |  | 2a                                     |
| a   |   |  |  |
|     | Number of conservation easements on a certified historic stru       |  |  |
| C   | Number of conservation easements included on line 2c acqu           |  |  |
| d   | on a historic structure listed in the National Register             |  | 2d                                     |
| •   | Number of conservation easements modified, transferred, rel         | eased extinguished or terminated by the  | e organization during the tax          |
| 3   |   | cacca, extingation of terminates and   | 5                                      |
|     | Number of states where property subject to conservation eas         | sement is located  |  |
| 4   | Does the organization have a written policy regarding the per       | riodic monitoring inspection handling of   |  |
| 5   | violations, and enforcement of the conservation easements it        |  | Yes No                                 |
| •   | Staff and volunteer hours devoted to monitoring, inspecting,        | handling of violations, and enforcing cor  | servation easements during the year    |
| 6   | Stall and volunteer hours devoted to monitoring, inspecting,        | Thanks or the above of the second of the sec |  |
| 7   | Amount of expenses incurred in monitoring, inspecting, hand         | fling of violations, and enforcing conserve  | ation easements during the year        |
| 7   | Amount of expenses incurred in monitoring, inspecting, many         |  |  |
| 8   | Does each conservation easement reported on line 2d above           | satisfy the requirements of section 1700   | h)(4)(B)(i)                            |
| 0   | and section 170(h)(4)(B)(ii)?                                       |  |  |
| 9   | In Part XIII, describe how the organization reports conservati      | on easements in its revenue and expense  | e statement and                        |
| 9   | balance sheet, and include, if applicable, the text of the footr    | note to the organization's financial staten  | nents that describes the               |
|     | instinute accounting for concentation excements                     |  |  |
| Pai | t III Organizations Maintaining Collections of                      | f Art, Historical Treasures, or C  | ther Similar Assets.                   |
|     | Complete if the organization answered "Yes" on Form                 | 1 990, Part IV, line 8.  |  |
| 10  | If the organization elected, as permitted under FASB ASC 95         |  | and balance sheet works                |
| Ia  | of art, historical treasures, or other similar assets held for pul  | blic exhibition, education, or research in   | furtherance of public                  |
|     | service, provide in Part XIII the text of the footnote to its final | ncial statements that describes these ite  | ms.                                    |
| ь.  | If the organization elected, as permitted under FASB ASC 95         | 58. to report in its revenue statement and   | balance sheet works of                 |
| b   | art, historical treasures, or other similar assets held for public  | e exhibition, education, or research in fur  | therance of public service,            |
|     | provide the following amounts relating to these items.              | ,  |  |
|     | (i) Revenue included on Form 990, Part VIII, line 1                 | A CONTRACTOR AND A CONT | \$ <u></u>                             |
|     |   |  |  |
| 2   | If the organization received or held works of art, historical tre   | easures, or other similar assets for financi   | ial gain, provide                      |
| 2   | the following amounts required to be reported under FASB A          |  |  |
| _   | Revenue included on Form 990, Part VIII, line 1                     |  | \$                                     |
| a   | Assets included in Form 000 Part Y                                  |  | \$                                     |

|         | dule D (Form 990) (Rev. 12·2024) NATION<br>rt III   Organizations Maintaining C | AL WWI MUSE                   | UM AND MEM            | ORIAL                 | r Si   |                   |             | 52673      |        | ge 2    |
|---------|---|-------------------------------|-----------------------|-----------------------|--------|-------------------|-------------|------------|--------|---------|
| -       | Using the organization's acquisition, accession                                 |                               |                       |                       |        |                   |             | COMM       | ded)   |         |
| 3       | collection items (check all that apply).  | on, and other records         | , check any or the it | Showing that make c   | ng     | ourn c            |             |            |        |         |
| _       | X Public exhibition   | d                             | X Loan or exch        | nange program         |        |                   |             |            |        |         |
| a       | X Scholarly research  |                               | Other                 |                       |        |                   |             |            |        |         |
| b       | X Preservation for future generations   | •                             |                       |                       |        |                   |             |            |        |         |
| C       | Provide a description of the organization's co                                  | llections and explain         | how they further th   | e organization's exe  | mpt i  | purpos            | se in Parl  | XIII.      |        |         |
| 4       | During the year, did the organization solicit o                                 |                               |                       |                       |        |                   |             |            |        |         |
| 5       | to be sold to raise funds rather than to be ma                                  |                               |                       |                       |        |                   |             | Yes        | X      | No      |
| Pa      | t IV Escrow and Custodial Arrang  | gements Complete              | e if the organization | answered "Yes" on     | Forn   | n 990.            | Part IV,    | line 9, or |        |         |
| ı u     | reported an amount on Form 990, Par   |                               | on the organication   |                       |        | ·                 | Í           |            |        |         |
| 10      | Is the organization an agent, trustee, custodi                                  |                               | iary for contribution | s or other assets no  | t incl | uded              |             |            |        |         |
| ıa      | on Form 990, Part X?  |                               |                       |                       |        |                   |             | Yes        |        | No      |
| _       | If "Yes," explain the arrangement in Part XIII                                  |                               |                       |                       |        |                   |             |            |        |         |
| D       | if fes, explain the analigement in Fart Allia                                   | and complete the low          | ownig table.          |                       | ſ      |                   |             | Amount     |        |         |
| _       | Designing belongs   |                               |                       |                       | Ì      | 1c                |             |            |        |         |
| C       | Beginning balance Additions during the year                                     |                               |                       |                       | - 1    | 1d                |             |            |        |         |
|         | 942.0000  |                               |                       |                       | - 1    | 1e                |             |            |        |         |
| e       |   |                               |                       |                       |        | 1f                |             |            |        |         |
| f<br>O- | Ending balance  Did the organization include an amount on Fo                    | orm 000 Part X line !         | 21 for escrow or cu   | stodial account liab  | ilitv? |                   |             | Yes        |        | No      |
|         | If "Yes," explain the arrangement in Part XIII.                                 |                               |                       |                       | 038    |                   |             |            |        |         |
|         | rt V Endowment Funds Complete if  | the organization ans          | wered "Yes" on For    | m 990, Part IV, line  | 10.    |                   |             |            |        |         |
|         | Zirae in anna Complete ii   | (a) Current year              | (b) Prior year        | (c) Two years back    | (d)    | Three y           | years back  | (e) Four   | years  | back    |
| 4.      | Designing of year balance   | 6,807,362.                    | 5,680,774.            | 5,952,339.            |        |                   | 65,590      |            | 311,   | 973.    |
| 1a      | Beginning of year balance   | 617,000.                      | 298,175.              | 637,509.              |        | 2                 | 42,242      | . 1,       | 918,   | 908.    |
| b       | Contributions   | 842,344.                      | 939,146.              | -797,904.             |        |                   | 54,070      |            | 466,   |         |
| С       | Net investment earnings, gains, and losses                                      | 042,344.                      | 333,1101              | ,                     | 1      |                   |             |            |        |         |
| d       |   |                               |                       |                       | -      |                   |             |            | -      |         |
| е       | Other expenditures for facilities   | 290,831.                      | 110,733.              | 111,170.              |        | 4                 | 109,563     |            | 131,   | 397.    |
|         | and programs  | 290,031.                      | 110,755.              | 111,110,              | -      |                   | , , , , , , |            |        |         |
| f       | Administrative expenses   | 7,975,875.                    | 6,807,362.            | 5,680,774.            | 1      | 5 9               | 52,339      | 5          | 565,   | 590.    |
| g       | End of year balance   |                               |                       |                       |        | 0,,               | 02,000      |            |        |         |
| 2       | Provide the estimated percentage of the curr                                    |                               |                       | ) neid as:            |        |                   |             |            |        |         |
| а       | Board designated or quasi-endowment   | 24.0000                       | _%                    |                       |        |                   |             |            |        |         |
| b       | Permanent endowment 55.0000   | %                             |                       |                       |        |                   |             |            |        |         |
| С       | Tomin origination   | %                             |                       |                       |        |                   |             |            |        |         |
|         | The percentages on lines 2a, 2b, and 2c sho                                     |                               |                       |                       |        |                   |             |            |        |         |
| 3а      | Are there endowment funds not in the posse                                      | ssion of the organiza         | tion that are held ar | nd administered for t | ine    |                   |             | Ī          | Yes    | No      |
|         | organization by:  |                               |                       |                       |        |                   |             | 0-0        | 163    | X       |
|         | (i) Unrelated organizations?  |                               |                       |                       |        |                   |             |            | -      | X       |
|         | (ii) Related organizations?   |                               |                       |                       |        |                   | **********  | 3a(ii)     | _      |         |
| b       | If "Yes" on line 3a(ii), are the related organiza                               |                               |                       | j                     | ****** |                   | **********  | [3b]       |        |         |
| 4       | Describe in Part XIII the intended uses of the                                  |                               | vment funds.          |                       | _      |                   | _           |            |        |         |
| Pa      | rt VI Land, Buildings, and Equipm   |                               |                       | 5 000 D IV            | . r .  | 40                |             |            |        |         |
| _       | Complete if the organization answere  | d "Yes" on Form 990           |                       |                       |        |                   |             |            |        |         |
|         | Description of property   | (a) Cost or of basis (investm | 1 ' '                 | 1 ' '                 |        | imulat<br>ciation |             | (d) Boo    | k valu | e<br>—— |
| 1a      | Land  |                               |                       |                       |        |                   |             |            |        |         |
| b       |   |                               |                       |                       |        |                   |             | 00 = 5     |        | 0.1     |
|         | Leasehold improvements  |                               |                       |                       |        | 9,5               |             | 22,59      |        |         |
|         | Equipment   |                               |                       |                       | 48     | 4,4               | 66.         | 3,93       |        |         |
|         | Other   |                               | 3,44                  | 8,315.                |        |                   |             | 3,44       |        |         |
|         | I, Add lines 1a through 1e. (Column (d) must e                                  |                               | X. line 10c. column   | (B))                  |        |                   |             | 29,97      | 5,1    | 41.     |

Schedule D (Form 990) (Rev. 12-2024)

| Complete if the organization answered "Yes" of  (a) Description of security or category (Including name of security)   | (b) Book value            | (c) Method of valuation: Cost or end-      | of-year market value  |
|--|---------------------------|--|-----------------------|
| (1) Financial derivatives  |                           |  |                       |
| (2) Closely held equity interests  |                           |  |                       |
| (3) Other  |                           |  |                       |
| (A)  |                           |  |                       |
| (B)  |                           |  |                       |
| (C)  |                           |  |                       |
| (D)  |                           |  |                       |
| (E)  |                           |  |                       |
| (F)  |                           |  |                       |
| (G)  |                           |  |                       |
| (H)  |                           |  |                       |
| Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))   |                           |  |                       |
| Part VIII Investments - Program Related.   |                           |  |                       |
| Complete if the organization answered "Yes" o  | n Form 990, Part IV, line | 11c. See Form 990, Part X, line 13.        |                       |
| (a) Description of investment  | (b) Book value            | (c) Method of valuation: Cost or end-      | of-year market value  |
| (1)  |                           |  |                       |
| (2)  |                           |  |                       |
| (3)  |                           |  |                       |
| (4)  |                           |  |                       |
| (5)  |                           |  |                       |
| (6)  |                           |  |                       |
| (7)  |                           |  |                       |
| (8)  |                           |  |                       |
| (9)  |                           |  |                       |
| Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))   |                           |  |                       |
| Part IX Other Assets   |                           | 14   0   Fam. 000 Dat V line 15            |                       |
| Complete if the organization answered "Yes" o  |                           | 11d. See Form 990, Part X, line 15.        | (b) Book value        |
| (a) L  | escription                |  | (b) Book value        |
|  |                           |  |                       |
| (2)  |                           |  |                       |
| (3)  |                           |  |                       |
| (4)  |                           |  |                       |
| (5)  |                           |  |                       |
|  |                           |  |                       |
| (7)  |                           |  |                       |
|  |                           |  |                       |
| (9)  |                           |  |                       |
| Campagnetic and the control of the c | mil                       |  |                       |
| Total. (Column (b) must equal Form 990, Part X, line 15, col.  | (B))                      |  |                       |
| Part X Other Liabilities   |                           |  |                       |
| Part X Other Liabilities  Complete if the organization answered "Yes" of   |                           |  | (b) Book value        |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the image  |                           |  | (b) Book value        |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the organization of liability  (a) Description of liability  (b) Federal income taxes   |                           |  |                       |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the image  |                           |  | <b>(b)</b> Book value |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the organization of liability  1. (a) Description of liability  (1) Federal income taxes  (2) OPERATING LEASE LIABILITY  (3)  |                           |  |                       |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the organization of liability  1. (a) Description of liability  (1) Federal income taxes  (2) OPERATING LEASE LIABILITY  (3)  (4)   |                           |  |                       |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the organization and the or |                           |  |                       |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the organization and the organization answered "Yes" of the organization answered "Yes" organization and "Yes" of the organization and "Yes" of the organ |                           |  |                       |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the organization and "Yes" of the organization and "Yes" of the organization answered "Yes" of the organization and "Y |                           |  |                       |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the organization and "Yes" of the organization and "Yes" of the organization answered "Yes" of the organization and "Y |                           |  |                       |
| Part X Other Liabilities  Complete if the organization answered "Yes" of the organization and "Yes" of the organization and "Yes" of the organization answered "Yes" of the organization and "Y | n Form 990, Part IV, line | 11e or 11f. See Form 990, Part X, line 25. |                       |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII .... X Schedule D (Form 990) (Rev. 12-2024)

| Par          | t XI Reconciliation of Revenue per Audited Financial Statement                                       | s With     | Revenue per Ret        | urn    |                     |
|--------------|--|------------|------------------------|--------|---------------------|
|              | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.                          |            |                        |        | 25 057 616          |
| 1            | Total revenue, gains, and other support per audited financial statements                             |            |                        | 1      | 25,057,616.         |
| 2            | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                                  | L          | COO E16                | . = 3  |                     |
| а            | Net unrealized gains (losses) on investments   | 2a         | 688,546.               |        |                     |
| ь            | Donated services and use of facilities   | 2b         |                        |        |                     |
| c            | Recoveries of prior year grants  | 2c         |                        |        |                     |
| d            | Other (Describe in Part XIII.)   | 2d         |                        | 2e     | 688,546.            |
| е            | Add lines 2a through 2d  |            |                        | 3      | 24,369,070.         |
| 3            | Subtract line 2e from line 1   |            |                        | Ŭ      |                     |
| 4            | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                                 | 4a         | 38,929.                |        |                     |
| a            | Investment expenses not included on Form 990, Part VIII, line 7b                                     | 4b         | 5075251                |        |                     |
| b            | Other (Describe in Part XIII.)   | 120        |                        | 4c     | 38,929.             |
| c            | Add lines 4a and 4b  Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I, line 12.) |            |                        | 5      | 24,407,999.         |
| Da.          | t XII   Reconciliation of Expenses per Audited Financial Statemer                                    | ts With    | Expenses per R         | etur   |                     |
| ı a          | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.                          |            |                        |        |                     |
| 1            | Total expenses and losses per audited financial statements   |            |                        | 1      | 12,535,709.         |
| 2            | Amounts included on line 1 but not on Form 990, Part IX, line 25:                                    | > ×        |                        |        |                     |
| a            | Donated services and use of facilities   | 2a         |                        |        |                     |
| b            | Prior year adjustments   | 2b         |                        |        |                     |
| c            | Other losses   | 2c         |                        |        |                     |
| d            | Other (Describe in Part XIII.)   | 2d         |                        |        |                     |
|              | Add lines 2a through 2d  |            |                        | 2e     | 0.                  |
| 3            | Subtract line 2e from line 1   |            |                        | 3      | 12,535,709.         |
| 4            | Amounts included on Form 990, Part IX, line 25, but not on line 1;                                   | 20 12      |                        | -      |                     |
| а            | Investment expenses not included on Form 990, Part VIII, line 7b                                     | 4a         | 38,929.                |        |                     |
| b            | Other (Describe in Part XIII.)   |            | 160,585.               | 0 =    | 400 544             |
| С            | Add lines 4a and 4b  |            |                        | 4c     | 199,514.            |
| 5            | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)                     |            |                        | 5      | 12,735,223.         |
| Pa           | t XIII Supplemental Information  |            |                        |        |                     |
| Prov         | de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV       | , lines 1b | and 2b; Part V, line 4 | , Part | X, line 2; Part XI, |
| lines        | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additi              | onal infor | mation.                |        |                     |
| PAI          | RT X, LINE 2:  |            | GEGETON                | E 0.1  | (C) (2) OF          |
| THI          | MUSEUM IS EXEMPT FROM FEDERAL INCOME TAXES   | UND        | ER SECTION             | DOT    | (C)(3) OF           |
| TH           | INTERNAL REVENUE CODE AND NONE OF ITS PRES   | RNJ.       | OR ANTICIPA            | ME     | FUTURE              |
|              | TIVITIES ARE SUBJECT TO TAXATION AS UNRELATI   | ED BO      | SINESS INCO            | ME.    | COMPANYTNG          |
|              | REFORE, NO PROVISION FOR INCOME TAXES HAS I  | RRN        | MADE IN THE            | AC     | COMPANIING          |
| FI           | NANCIAL STATEMENTS.  | _          |                        |        |                     |
|              | 740  | 10 25      | TATCOME TO             | VEC    |                     |
| TH           | MUSEUM FOLLOWS THE PROVISIONS OF ASC 740-  | 10-25      | TINCOME IN             | C V    | CCOUNTING           |
| REC          | QUIRING DISCLOSURE OF UNCERTAIN TAX POSITION   | I INC      | UME MOSPON             | VIS    | TONS WHEN           |
| PO           | LICY IS TO PROVIDE LIABILITIES FOR UNCERTAIN LIABILITY IS PROBABLE AND ESTIMABLE. THE MUS            | PITM       | HAD NO INCE            | RTA    | IN INCOME           |
| <u>A</u>     | POSITIONS FOR THE YEARS ENDED DECEMBER 31  | 20.2       | 4 AND 2023             | ΔN     | D IS NOT            |
| TA           | ARE OF ANY VIOLATION OF ITS TAX STATUS AS A  | T MITS     | RIIM EXEMPT            | FRO    | M INCOME            |
| AWA          | KES. THE MUSEUM IS SUBJECT TO AUDITS FOR FI  | EDER A     | I OR STATE             | PIIR   | POSES FOR           |
| TA           | CES. THE MUSEUM IS SUBJECT TO AUDITS FOR THE   | יייונים    | D OR DIMIL             |        |                     |
| TH.          | STATUTORY PERIOD.  |            |                        |        |                     |
| <del>-</del> | RT XII, LINE 4B - OTHER ADJUSTMENTS:   |            |                        |        |                     |
|              |  |            |                        |        |                     |
| <u>CO.</u>   | LLECTION PURCHASES   |            |                        |        |                     |
| D 7.1        | RT III, LINE 1A:   |            |                        |        |                     |
| TH           | CRAND OPENING OF THE EXPANDED NUWIMM, DES.   | IGNAT      | ED BY THE U            | TIN    | ED STATES           |
| CO           | NGRESS AS THE NATIONAL WORLD WAR I MUSEUM I  | 1 200      | 4, TOOK PLA            | CE     | ON                  |
| DE           | TRMBER 2 2006 THE EXPANDED MUSEUM HOUSES   | AND L      | ISPLAYS A S            | TGT    | TETCHMI             |
| PO           | RITION OF THE MUSEUM'S COLLECTION OF OBJECTS   | AND        | ARTIFACTS.             | THI    | SRICH               |
| CO           | LIECTION HAS GROWN TO MORE THAN 380,000 ART  | IFACT      | S AS OF DEC            | EME    | ER 31,              |
|              |  |            |                        |        |                     |

2024. PURSUANT TO THE GUIDELINES OF THE AMERICAN ASSOCIATION FOR STATE AND LOCAL HISTORY (AASLH), THE COLLECTION HAS NOT BEEN CAPITALIZED BECAUSE THE AASLH BELIEVES THAT COLLECTIONS ARE NOT FINANCIAL ASSETS, BUT CONSTITUTE A SEPARATE CATEGORY OF RESOURCE DIRECTLY FULFILLING INSTITUTIONAL MISSIONS, LEGAL RESPONSIBILITIES AND FIDUCIARY OBLIGATIONS. THE NWWIMM HAS AGREED TO FOLLOW THE AASLH'S "STATEMENT OF PROFESSIONAL STANDARDS AND ETHICS", WHICH SPECIFICALLY CONCLUDES THAT COLLECTIONS SHALL NOT BE CAPITALIZED NOR TREATED AS FINANCIAL ASSETS. ACCESSIONS TO THE COLLECTION, WHICH OFTEN INCLUDE MULTIPLE ARTIFACTS, TOTALED 205 AND 294 IN 2024 AND 2023, RESPECTIVELY.

#### PART III, LINE 4:

THE NWWIMM'S COLLECTION OF OVER 380,000 OBJECTS AND ARTIFACTS, INCLUDING VEHICLES, UNIFORMS, FIREARMS, PHOTOGRAPHS AND MILITARY RECORDS PROMOTE AND CULTIVATE THE HISTORY OF WORLD WAR I THROUGH PUBLIC EXHIBITION, EDUCATIONAL PROGRAMMING AND SCHOLARLY RESEARCH.

#### PART V, LINE 4:

THE NWWIMM'S PERMANENTLY RESTRICTED NET ASSETS CONSIST OF A PERMANENT ENDOWMENT FUND ESTABLISHED IN CONNECTION WITH THE AWARD OF A \$500,000 NATIONAL ENDOWMENT FOR THE HUMANITIES (NEH) CHALLENGE GRANT TO THE NWWIMM AND RELATED MATCHING CONTRIBUTIONS OF \$1,500,000. THE INCOME FROM THE \$2,000,000 ENDOWMENT IS TO BE USED 90% FOR EDUCATIONAL PROGRAMMING AND 10% FOR ARTIFACT ACQUISITION.

THE NWWIMM SEEKS TO CREATE VARIOUS ENDOWED FUNDS TO SUPPORT ALL ASPECTS OF MUSEUM OPERATIONS, CARE AND UPKEEP OF THE MEMORIAL AND UPKEEP OF THE GROUNDS. A COMPREHENSIVE FUNDRAISING CAMPAIGN "A SECOND CENTURY" IS SUPPORTING THESE INITIATIVES.

BOARD-DESIGNATED RESERVE CONSISTS OF A FUND ESTABLISHED IN 2009 TO PROVIDE

| PRCUIRCEC | ጥር | SIIPPORT | THE | NWW I MM 'S | OPERATIONS. |  |  |
|-----------|----|----------|-----|-------------|-------------|--|--|
| KHDOOKCHD |    | DOTE OIL |     |             |             |  |  |
|           |    |          |     |             |             |  |  |
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| _         |    |          |     |             |             |  |  |
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|           |    |          |     |             |             |  |  |
|           |    |          |     |             |             |  |  |

#### SCHEDULE G (Form 990)

(Rev. December 2024) Department of the Treasury Internal Revenue Service

## Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

| Name of the organization |                    |        |                |          |                    | Employer identification nu                           |
|--------------------------|--------------------|--------|----------------|----------|--------------------|--|
|                          | NATIONAL V         | IWW    | MUSEUM         | AND      | MEMORIAL           | 43-6052673   |
| Part   Fundraisir        | na Activities. Cor | mnlete | if the organiz | ation an | swered "Yes" on Fo | rm 990, Part IV, line 17. Form 990-EZ filers are not |

| required to complete this par                         |  |                |              |                         |   |   |
|---|--|----------------|--------------|-------------------------|---|---|
| 1 Indicate whether the organization rais              | sed funds through any of the followin  | ıg activ       | ities. (     | Check all that apply.   |   |   |
| a X Mail solicitations                                |  |                |              | overnment grants        |   |   |
| b X Internet and email solicitations                  | f X Solicita   | tion of        | gover        | nment grants            |   |   |
| c X Phone solicitations                               | g X Special  |                |              |                         |   |   |
|   | g <u>==</u> opss   | 14.16.14       |              |                         |   | 8                                       |
| d X In-person solicitations                           | , and the second | n 1            |              | flaces discosters true  | toon or                                 |   |
| 2 a Did the organization have a written of            | or oral agreement with any individual  | (includ        | ing or       | ticers, directors, trus | X Yes                                   | ☐ No                                    |
| key employees listed in Form 990, F                   | art VII) or entity in connection with p  | rofessi        | onal fu      | indraising services?    |   |   |
| b If "Yes," list the 10 highest paid indi             | viduals or entities (fundraisers) pursu  | ant to         | agreer       | ments under which th    | ne fundraiser is to be                  | •                                       |
| compensated at least \$5,000 by the                   | organization.  |                |              |                         |   |   |
|   |  |                | ruscus:      |                         | (v) Amount paid                         |   |
| (i) Name and address of individual                    |  | (iii)<br>fundr | Did<br>giser | (iv) Gross receipts     | to (or retained by)                     | (vi) Amount paid<br>to (or retained by) |
| or entity (fundraiser)                                | (ii) Activity  | have con       | trol of      | from activity           | fundraiser                              | organization                            |
| o, o, init, (-1,-1,-1,-1,-1,-1,-1,-1,-1,-1,-1,-1,-1,- |  | contrib        | utions?      |                         | listed in col. (i)                      |   |
| DANILLER COMPANY - 3724                               |  | Yes            | No           |                         |   |   |
| JEFFERSON STREET, AUSTIN, TX                          | NATIONAL CAMPAIGN STRATEGY   |                | х            | 114,557.                | 94,254.                                 | 20,303.                                 |
| SEFFERSON SIRBEI, AGGIIN, IX                          | Willowin Granting, President   | 1              |              |                         |   |   |
|   |  |                |              |                         |   |   |
|   |  | -              | _            |                         |   |   |
|   |  | 1              |              |                         |   |   |
|   |  | -              | _            |                         |   |   |
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|   |  |                |              |                         |   |   |
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| Y   |  |                |              |                         |   |   |
|   |  |                |              |                         |   |   |
|   |  |                |              |                         |   |   |
|   |  |                |              |                         |   |   |
|   |  | -              | -            |                         |   |   |
|   |  |                |              |                         |   |   |
|   |  | -              | _            |                         |   |   |
|   |  |                |              |                         |   |   |
|   |  |                |              |                         |   |   |
|   |  | 1              |              |                         |   |   |
|   |  |                |              |                         |   |   |
|   | 1  |                |              |                         |   |   |
| Total   |  |                |              | 114,557.                | 94,254.                                 | 20,303.                                 |
| 3 List all states in which the organization           | on is registered or licensed to solicit  | contrib        | utions       | or has been notified    | it is exempt from re                    | gistration                              |
| or licensing.   | of the registered of meetings to come  |                |              |                         |   |   |
| AL, AK, AZ, AR, CA, CO, CT,                           | DE ET. CA HT TO TI.  | TN 1           | A            | CS KY LA ME             | IM. AM. CM.                             | MN, MS, MO                              |
| MT, NE, NV, NH, NJ, NM, NY,                           | MC ND OH OF OB DA  | DT C           | 20 0         | חוו אית ווית מים        | W AV TV                                 | WV.WI.WY                                |
| MT, MK, NV, HM, LO, MM, NY,                           | NC, ND, OH, OK, OK, PA,  | KT,            | ,,,          | D, IN, IN, OI           | , | ,                                       |
|   |  | _              |              |                         |   |   |
|   |  |                |              |                         |   |   |
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|   |  |                |              |                         |   |   |
|   |  |                |              |                         |   |   |
|   |  |                |              |                         |   |   |

|                       |  | of fundraising event contributions and gro   | DO INCOME ON THE   | LE MIOO I WIN OF LIVE       | volito with groot interpr |                           |
|-----------------------|--|--|--|-----------------------------|---------------------------|---------------------------|
|                       | П  |  | (a) Event #1   | (b) Event #2                | (c) Other events          | (d) Total events          |
|                       |  |  | NIGHT AT THE   | VAROUS                      | NONE                      | (add col. (a) through     |
|                       |  |  | TOWER  | EXHIBIT SPON                |                           | col. (c))                 |
|                       |  |  | (event type)   | (event type)                | (total number)            | 35 (2),                   |
| Revenue               | 1  | Gross receipts   | 687,055.   | 174,509.                    |                           | 861,564.                  |
| ٦                     | 2  | Less: Contributions  | 582,430.   | 174,509.                    |                           | 756,939.                  |
|                       | 3  | Gross income (line 1 minus line 2)   | 104,625.   |                             |                           | 104,625.                  |
|                       | 4  | Cash prizes  |  |                             |                           |                           |
| Ş                     | 5  | Noncash prizes   |  |                             |                           |                           |
| xpense                | 6  | Rent/facility costs  | ,  |                             |                           |                           |
| Direct Expenses       | 7  | Food and beverages   |  |                             |                           |                           |
|                       | 8  | Entertainment  |  |                             |                           | 004.005                   |
|                       | 9  | Other direct expenses  | 294,387.   |                             |                           | 294,387.                  |
|                       | 10   | Direct expense summary. Add lines 4 through  | 9 in column (d)  |                             |                           | 294,387.                  |
|                       | 11   | Net income summary. Subtract line 10 from li   | ine 3, column (d)  |                             |                           | -189,762.                 |
| Pa                    | rt l                                       | III Gaming. Complete if the organization   | answered "Yes" on Form   | 990, Part IV, line 19, or r | reported more than        |                           |
|                       |  | \$15,000 on Form 990-EZ, line 6a.  |  |                             |                           | 1.5 (11                   |
| اه                    |  |  | (a) Bingo  | (b) Pull tabs/instant       | (c) Other gaming          | (d) Total gaming (add     |
| 힑                     |  |  |  | hinne (managenesis) hingo   | (c) Other garming         | loot (a) through col (c)  |
| a) l                  |  |  | (a) Billigo  | bingo/progressive bingo     | (b) Other gaming          | col. (a) through col. (c) |
| Reve                  |  |  | (a) Bringe   | bingo/progressive bingo     | (c) Other gaming          | col. (a) through col. (c) |
| Revenue               | 1  | Gross revenue  | (a) Billige  | bingo/progressive bingo     | (b) Other gaming          | col. (a) through col. (c) |
|                       |  | Gross revenue  | (a) Dingo  | bingo/progressive bingo     | (c) Outer gaming          | col. (a) through col. (c) |
|                       | 2  |  | (a) Dingo  | bingo/progressive bingo     | (c) Outel gaming          | col. (a) through col. (c) |
| Direct Expenses Reve  | 2  | Cash prizes  | (d) Dingo  | bingo/progressive bingo     | (c) Outel galling         | col. (a) through col. (c) |
|                       | 2<br>3<br>4                                | Cash prizes  Noncash prizes  | (a) Dingo  | bingo/progressive bingo     | (c) Outel gaming          | col. (a) through col. (c) |
|                       | 2<br>3<br>4                                | Cash prizes  Noncash prizes  Rent/facility costs   | Yes%   |                             | Yes%                      | col. (a) through col. (c) |
|                       | 2 3 4 5                                    | Cash prizes  Noncash prizes  Rent/facility costs   |  |                             |                           | col. (a) through col. (c) |
|                       | 2 3 4 5                                    | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  | Yes%   |                             | Yes%                      | col. (a) through col. (c) |
|                       | 2<br>3<br>4<br>5                           | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor   | Yes% No  5 in column (d)   | Yes% No                     | Yes%                      | col. (a) through col. (c) |
| Direct Expenses       | 2<br>3<br>4<br>5<br>6<br>7<br>8            | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  | Yes% No  5 in column (d)  from line 1, column (d)  | Yes% No                     | Yes%                      | col. (a) through col. (c) |
| © Direct Expenses     | 2<br>3<br>4<br>5<br>6<br>7<br>8            | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  | Yes% No  15 in column (d)  1 from line 1, column (d)  1 cots gaming activities:                              | Yes% No                     | Yes%No                    |                           |
| a Oirect Expenses     | 2<br>3<br>4<br>5<br>6<br>7<br>8<br>Emils t | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization condutes the organization licensed to conduct gaming and   | Yes% No  15 in column (d)  1 from line 1, column (d)  1 cts gaming activities:  1 ctivities in each of these | Yes% No                     | Yes%No                    |                           |
| a Oirect Expenses     | 2<br>3<br>4<br>5<br>6<br>7<br>8<br>Emils t | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  | Yes% No  15 in column (d)  1 from line 1, column (d)  1 cts gaming activities:  1 ctivities in each of these | Yes% No                     | Yes%No                    |                           |
| a Oirect Expenses     | 2<br>3<br>4<br>5<br>6<br>7<br>8<br>Emils t | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization condutes the organization licensed to conduct gaming and   | Yes% No  15 in column (d)  1 from line 1, column (d)  1 cts gaming activities:  1 ctivities in each of these | Yes% No                     | Yes%No                    |                           |
| d a b Direct Expenses | 2 3 4 5 6 7 8 Entite If " We               | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization conduct organization licensed to conduct gaming action," explain:  ere any of the organization's gaming licenses re- | Yes% No  15 in column (d)  Ifrom line 1, column (d)  Lots gaming activities: ctivities in each of these      | Yes% No  states?            | Yes% No                   | Yes No                    |
| d a b Direct Expenses | 2 3 4 5 6 7 8 Entite If " We               | Cash prizes  Noncash prizes  Rent/facility costs  Other direct expenses  Volunteer labor  Direct expense summary. Add lines 2 through  Net gaming income summary. Subtract line 7  ter the state(s) in which the organization conduct organization licensed to conduct gaming action," explain:  | Yes% No  15 in column (d)  Ifrom line 1, column (d)  Lots gaming activities: ctivities in each of these      | Yes% No  states?            | Yes% No                   | Yes No                    |

| Sch       | nedule G (Form 990) (Rev. 12-2024) NATIONAL WWI MUSEUM AND MEMORIAL 43   | <u>-6052673</u>      | Page 3   |
|-----------|--|----------------------|----------|
|           | Does the organization conduct gaming activities with nonmembers?   | Yes                  | No       |
|           | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed  |                      |          |
|           | to administer charitable gaming?   | Yes                  | No       |
| 13        | Indicate the percentage of gaming activity conducted in:   | F T                  |          |
|           | a The organization's facility  |                      | <u>%</u> |
| ŀ         | b An outside facility  |                      | %        |
| 14        | Enter the name and address of the person who prepares the organization's gaming/special events books and records:  |                      |          |
|           |  |                      |          |
|           | Name   |                      |          |
|           | Address  |                      |          |
|           | Address  |                      |          |
| 15        | a Does the organization have a contract with a third party from whom the organization receives gaming revenue?   | Yes                  | No       |
| ш         | b If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount  |                      |          |
|           | of gaming revenue retained by the third party \$   |                      |          |
|           | c If "Yes," enter the name and address of the third party:   |                      |          |
|           |  |                      |          |
|           | Name   |                      |          |
|           |  |                      |          |
|           | Address  |                      |          |
|           |  |                      |          |
| 16        | Gaming manager information;  |                      |          |
|           |  |                      |          |
|           | Name   |                      |          |
|           | O i a superior di a superior d |                      |          |
|           | Gaming manager compensation \$   |                      |          |
|           | Description of services provided   |                      |          |
|           | Description of services provided   |                      |          |
|           |  |                      |          |
|           |  |                      |          |
|           | Director/officer Employee Independent contractor   |                      |          |
|           |  |                      |          |
|           | Mandatory distributions:   |                      |          |
| á         | a Is the organization required under state law to make charitable distributions from the gaming proceeds to  |                      |          |
|           | retain the state gaming license?   |                      | No       |
| B         | b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the   |                      |          |
|           | organization's own exempt activities during the tax year \$  | D . III " . C .      | 101      |
| Pa        | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and   | Part III, lines 9, 9 | D, IUD,  |
| -         | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.   | PC.                  |          |
| <u>sc</u> | CHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISE   | 1/9:                 |          |
| 7-        | NAME OF FIRMPATCED, DANTITED COMPANY   |                      |          |
| (1        | THE PARTY OF THE P | 8731                 |          |
| <u>(I</u> | .) ADDRESS OF FUNDRALSER: 3/24 DEFFERSON STREET, AUSTIN, IA /  |                      |          |
| -         |  |                      |          |
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| 59 8 . <b>.</b> | 12 Years     | NATIONAL WATE                      | MITCRITM | ΔNT   | MEMORTAL | 43-6052673 | Page 4 |
|-----------------|--------------|------------------------------------|----------|-------|----------|------------|--------|
| Schedule G      | (Form 990)   | NATIONAL WWI formation (continued) | MOSHOM   | 71111 | MUMORITA |            |        |
| Partiv          | Supplemental | (continued)                        |          |       |          |            |        |
|                 |              |                                    |          |       |          |            |        |
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|                 |              |                                    |          |       |          |            |        |

#### SCHEDULE J (Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Name of the organization

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

NATIONAL WWI MUSEUM AND MEMORIAL

Employer identification number 43-6052673

| Pa | rt I Questions Regarding Compensation  |      |      |     |
|----|--|------|------|-----|
|    |  |      | Yes  | No  |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, |      |      |     |
|    | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.             |      |      |     |
|    | First-class or charter travel Housing allowance or residence for personal use  |      |      |     |
|    | Travel for companions Payments for business use of personal residence  |      |      | 111 |
|    | Tax indemnification and gross-up payments Health or social club dues or initiation fees                                |      |      |     |
|    | Discretionary spending account Personal services (such as maid, chauffeur, chef)                                       |      |      | 1   |
|    | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or          |      |      |     |
| D  | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain               | 1b   |      |     |
| _  | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,       | 1.55 |      |     |
| 2  | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?                  | 2    |      |     |
|    | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 14:                  |      |      | 7.5 |
| _  | the state of the componentian of the organization's  |      |      |     |
| 3  | Indicate which, if any, of the following the organization used to establish the compensation of the organization's     |      |      |     |
|    | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to     |      |      |     |
|    | establish compensation of the CEO/Executive Director, but explain in Part III.   |      |      |     |
|    | Compensation committee  Written employment contract  Independent compensation consultant  Compensation survey or study |      |      |     |
|    | 77   |      |      |     |
|    | Form 990 of other organizations  Approval by the board or compensation committee                                       |      |      |     |
| 4  | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing           |      |      |     |
| 7  | organization or a related organization:  |      |      | 1   |
|    | Receive a severance payment or change-of-control payment?  | 4a   |      | X   |
|    | Participate in or receive payment from a supplemental nonqualified retirement plan?                                    | 4b   |      | Х   |
|    | Participate in or receive payment from an equity-based compensation arrangement?                                       | 4c   |      | X   |
| Ů  | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.          |      |      |     |
|    |  |      |      |     |
|    | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.                               |      |      |     |
| 5  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |      | -    |     |
|    | contingent on the revenues of:   | 5a   |      | x   |
|    | The organization?  | 5b   |      | X   |
| b  | Any related organization?  | 30   |      |     |
|    | If "Yes" on line 5a or 5b, describe in Part III.   |      |      |     |
| 6  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |      | = 13 |     |
|    | contingent on the net earnings of:   | 6a   |      | x   |
|    | The organization?  | 6b   |      | X   |
| b  | Any related organization?  | OD   |      | 1   |
|    | If "Yes" on line 6a or 6b, describe in Part III.   | 11   | UD   |     |
| 7  | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments       | 7    | х    | 1   |
|    | not described on lines 5 and 6? If "Yes," describe in Part III   | -    | 1    |     |
| 8  | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the        | _    |      | x   |
|    | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III            | 8    |      | 1   |
| 9  | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in                 | 9    |      |     |
|    | Descriptions section 52 4059 8/o/2   | 1 9  |      | 1   |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

43-6052673

Schedule J (Form 990) (Rev. 12-2024) NATIONAL WWI MUSEUM AND MEMORIAL

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII,

Note: The sum of columns (B)(I)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|   |      | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation |   |   | (C) Retirement and other deferred    | (D) Nontaxable<br>benefits | (E) Total of columns<br>(B)(i)·(D) | in column (B)                             |  |
|---|------|--|---|---|--------------------------------------|----------------------------|------------------------------------|---|--|
| (A) Name and Title                      |      | (i) Base<br>compensation   | (ii) Bonus &<br>incentive<br>compensation | (iii) Other<br>reportable<br>compensation | Other compensation ortable pensation |                            |                                    | reported as deferred<br>on prior Form 990 |  |
| (1) MATTHEW C NAYLOR                    | (i)  | 362,250.   | 95,000.                                   | 0.  | 20,340.                              | 948.                       |                                    | 0.  |  |
| PRESIDENT/CEO                           | (0)  | 0.   | 0.  | 0.  | 0.                                   | 0.                         | 0.                                 | 0.  |  |
| (2) TED PLACE                           | (i)  | 166,506.   | 1,350.                                    | 0.  | 10,017.                              | 8,163.                     |                                    | 0.  |  |
| VICE PRESIDENT DEVELOPMENT              | (ii) | 0.   | 0.  | 0.  | 0.                                   | 0.                         | 0.                                 | 0.  |  |
| (3) CHRIS WARREN                        | (i)  | 168,197.   | 1,350.                                    | 0.  | 10,119.                              | 948.                       | 180,614.                           | 0.  |  |
| VICE PRESIDENT CURATORIAL               | (11) | 0.   | 0.  | 0.  | 0.                                   | 0.                         | 0.                                 | 0.  |  |
| ,,                                      | (i)  |  |   |   |                                      |                            |                                    |   |  |
|   | (0)  |  |   |   |                                      |                            |                                    |   |  |
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|   | (ii) |  |   |   |                                      |                            |                                    |   |  |
|   | (i)  |  |   |   |                                      |                            |                                    |   |  |
|   | (ii) |  |   |   |                                      |                            |                                    |   |  |
| *************************************** | (i)  |  |   |   |                                      |                            |                                    |   |  |
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| D                                       | (ii) |  |   |   |                                      |                            |                                    |   |  |
|   | (i)  |  |   |   |                                      |                            |                                    |   |  |
|   | an   |  |   |   |                                      |                            |                                    |   |  |

Schedule J (Form 990) (Rev. 12-2024)

| Part III Supplemental Information  |
|--|
| Part I, LINE 7:  |
| THE ORGANIZATION'S EXECUTIVE COMMITTEE OF THE BOARD OF TRUSTEES HAS        |
| DISCRETION OVER ANY BONUS PAYMENTS AWARDED TO THE PRESIDENT AND CEO, AND   |
| ARE BASED ON PREDETERMINED PERFORMANCE OBJECTIVES. THE EXECUTIVE COMMITTEE |
| APPROVES ALL NONFIXED ELEMENTS OF COMPENSATION.                            |
| AFFROVED AND MONTAND DEPARTMENT OF COMPANIENT                              |
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#### SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

#### **Noncash Contributions**

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public

Name of the organization

NATIONAL WWI MUSEUM AND MEMORIAL

Employer identification number 43-6052673

Types of Property (d) (c) (a) Noncash contribution Method of determining Number of Check if contributions or amounts reported on noncash contribution amounts applicable Form 990, Part VIII, line 1g items contributed Art - Works of art Art - Historical treasures 2 Art - Fractional interests ..... Books and publications 4 Clothing and household goods 5 6 Cars and other vehicles Boats and planes \_\_\_\_\_ 7 Intellectual property R Securities - Publicly traded ..... 9 Securities - Closely held stock 10 Securities - Partnership, LLC, or 11 trust interests Securities - Miscellaneous 12 Qualified conservation contribution -13 Historic structures Qualified conservation contribution - Other ... 14 Real estate - Residential 15 Real estate - Commercial 16 17 Real estate - Other ..... 18 Collectibles ..... 19 Food inventory 20 Drugs and medical supplies \_\_\_\_\_ Taxidermy 21 205 Historical artifacts 22 23 Scientific specimens Archeological artifacts 24 25 Other 26 Other Other 27 Other 28 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement 29 No Yes 30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for Х 30a exempt purposes for the entire holding period? b If "Yes," describe the arrangement in Part II. X Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? 31 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash X 32a contributions? b If "Yes," describe in Part II. If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

#### SCHEDULE O (Form 990)

(Rev. December 2024) Department of the Treasury Internal Revenue Service

Name of the organization

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information. Employer identification number

Open to Public Inspection

OMB No. 1545-0047

NATIONAL WWI MUSEUM AND MEMORIAL

EXCELLENCE OF THE NATIONAL WWI MUSEUM AND MEMORIAL.

EXCELLENCE OF THE NATIONAL WWI MUSEUM AND MEMORIAL.

43-6052673 FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: THE NATIONAL WWI MUSEUM AND MEMORIAL (MUSEUM AND MEMORIAL) IS AMERICA'S LEADING INSTITUTION DEDICATED TO REMEMBERING, INTERPRETING, AND UNDERSTANDING THE GREAT WAR AND ITS ENDURING IMPACT ON THE GLOBAL COMMUNITY. THE MUSEUM AND MEMORIAL FULFILLS THIS MISSION BY: ESTABLISHING THE MUSEUM AND MEMORIAL AS THE FOREMOST INTERPRETER AND RESOURCE FOR INSIGHT INTO THE GREAT WAR AND ITS ENDURING IMPACT PROVIDING FIRST-CLASS VISITOR AND VIRTUAL EXPERIENCE, AND DELIVERING INCREASINGLY ENGAGING AND ACCESSIBLE ACTIVITIES AND EXPERIENCES TO DIVERSE AUDIENCES; DEVELOPING AND ENRICHING PHILANTHROPIC RELATIONSHIPS AND PROGRAMS NECESSARY TO ENSURE LONG-TERM SUSTAINABILITY 'MUST-SEE' DESTINATION, ESTABLISHING THE MUSEUM AND MEMORIAL AS A SOURCE OF CIVIC PRIDE, AND ENGAGING AND INSPIRING KEY CONSTITUENTS TO CONTRIBUTE TO THE

DESCRIPTION OF ORGANIZATION MISSION: PART III, LINE 1, FORM 990, THE NATIONAL WWI MUSEUM AND MEMORIAL (MUSEUM AND MEMORIAL) IS AMERICA'S LEADING INSTITUTION DEDICATED TO REMEMBERING, INTERPRETING AND UNDERSTANDING THE GREAT WAR AND ITS ENDURING IMPACT ON THE GLOBAL COMMUNITY. THE MUSEUM AND MEMORIAL FULFILLS THIS MISSION BY: ESTABLISHING THE MUSEUM AND MEMORIAL AS THE FOREMOST INTERPRETER AND RESOURCE FOR INSIGHT INTO THE GREAT WAR AND ITS ENDURING IMPACT PROVIDING FIRST-CLASS VISITOR AND VIRTUAL EXPERIENCE, AND DELIVERING INCREASINGLY ENGAGING AND ACCESSIBLE ACTIVITIES AND EXPERIENCES TO DIVERSE AUDIENCES; DEVELOPING AND ENRICHING PHILANTHROPIC RELATIONSHIPS AND PROGRAMS NECESSARY TO ENSURE LONG-TERM SUSTAINABILITY 'MUST-SEE' DESTINATION, ESTABLISHING THE MUSEUM AND MEMORIAL AS A SOURCE OF CIVIC PRIDE ENGAGING AND INSPIRING KEY CONSTITUENTS TO CONTRIBUTE TO THE

PROGRAM SERVICE ACCOMPLISHMENTS: FORM 990, PART III, LINE 4A, MUSEUM & MEMORIAL OPERATIONS: SHORTLY AFTER WORLD WAR I ENDED, A GROUP OF KANSAS CITY LEADERS FORMED A GROUP TO CREATE A LASTING MEMORIAL TO THOSE WHO SERVED. IN 1919, FUNDRAISING CAMPAIGN RESULTED IN 83,000 RESIDENTS CONTRIBUTING \$2.5 MILLION IN 10 DAYS (MORE THAN \$45 MILLION IN CURRENT DOLLARS). IN 1921 A SITE DEDICATION HOSTED MORE THAN 100,000 PEOPLE, INCLUDING THE FIVE THE FIRST TIME THESE INDIVIDUALS WERE IN THE MAJOR ALLIED COMMANDERS SAME PLACE AT THE SAME TIME. FOLLOWING YEARS OF PLANNING AND CONSTRUCTION, THE MEMORIAL OPENED IN 1926 TO A CROWD OF MORE THAN 150,000 PEOPLE, INCLUDING U.S. PRESIDENT CALVIN COOLIDGE. AT THE TIME, IT WAS THE LARGEST AUDIENCE A U.S. PRESIDENT HAD EVER ADDRESSED AT ONE TIME.

AFTER DECADES OF UNADDRESSED DEFERRED MAINTENANCE, THE MEMORIAL TEMPORARILY CLOSED IN 1994. ONCE AGAIN, KANSAS CITY AREA RESIDENTS ROSE TO THE CHALLENGE AT THIS CRITICAL JUNCTURE AND RAISED \$102 MILLION FOR RENOVATIONS AND A MAJOR EXPANSION TO BUILD A WORLD-CLASS MUSEUM BELOW THE MEMORIAL COURTYARD. AFTER ACHIEVING NATIONAL HISTORIC LANDMARK STATUS AND DESIGNATION FROM CONGRESS AS AMERICA'S OFFICIAL WWI MUSEUM,

Name of the organization

NATIONAL WWI MUSEUM AND MEMORIAL

Employer identification number 43-6052673

THE EXPANDED MUSEUM AND MEMORIAL OPENED TO THE PUBLIC IN DECEMBER 2006. CONGRESS ADDED A SECOND DESIGNATION IN 2014, EFFECTIVELY RENAMING THE ORGANIZATION THE NATIONAL WWI MUSEUM AND MEMORIAL.

IN SPRING 2022, A MULTI-YEAR INITIATIVE TO CREATE A RICHER AND MORE IMMERSIVE VISITOR EXPERIENCE KICKED OFF. THE PROJECT WILL REFRESH AND EXPAND THE GALLERIES THROUGH NEW STORIES, TECHNOLOGY AND IMMERSIVE EXPERIENCES, AS WELL AS INCREASE ACCESS TO THE MUSEUM AND MEMORIAL'S COLLECTION. THE FIRST PHASE OF THE PROJECT, COMPLETED IN 2023, INCLUDED THE NEW LOWER LEVEL AND OPEN STORAGE CENTER A COASTLINE OF GLASS SHELVING THAT ALLOWS THE PUBLIC TO VIEW 1,500 ADDITIONAL OBJECTS. UPGRADES TO THE MAIN GALLERY KICKED OFF IN FALL 2023 WITH NEW PROLOGUE AND EPILOGUE FILMS, A NEW TRENCH EXPERIENCE, NINE NEW INTERACTIVE TABLES AND SCREENS AND MORE.

IN 2024, MAJOR RENOVATIONS TOOK PLACE IN THE WEST HALF OF THE MAIN GALLEY, INCLUDING A REDESIGN OF THE TANK EXHIBIT, A NEW FILM AND EQUIPMENT IN THE CRATER, AND A REIMAGINED HOSPITAL THAT TURNED THE SPACE INTO A REPLICA OF WWI FORWARD AID STATION INSIDE A BOMBED-OUT CHURCH. THE TANK AND HOSPITAL EXHIBITS ALSO INTRODUCED ADDITIONAL INTERACTIVE OPPORTUNITIES FOR GUESTS.

GALLERY RENOVATIONS TO BETTER TELL THE STORY OF THE GREAT WAR WILL CONTINUE INTO 2025.

MILLIONS OF PEOPLE FROM ACROSS THE NATION AND GLOBE HAVE VISITED TO SEE THE WORLD'S MOST DIVERSE AND COMPREHENSIVE WORLD WAR I COLLECTION. AN INSTITUTION OF THE PEOPLE, BY THE PEOPLE AND FOR THE PEOPLE, THE MUSEUM AND MEMORIAL IS KANSAS CITY'S GIFT TO THE WORLD.

AS OF DEC. 31, 2024, THE MUSEUM AND MEMORIAL EMPLOYS 44 FULL-TIME AND 7 PART-TIME STAFF. ADDITIONALLY, IN 2024 293 DAILY OPERATIONS VOLUNTEERS PROVIDED OVER 52,448 HOURS OF SERVICE. VOLUNTEERS GREET GUESTS, PROVIDE EXPERT TOURS, PROVIDE GUIDANCE, SUPPORT SPECIAL PROJECTS, ASSIST WITH PROMOTION, ANSWER QUESTIONS, PROVIDE SPECIALIZED SUPPORT TO CERTAIN INITIATIVES AND HELP LEND A WARM, HUMAN DIMENSION TO MULTIFACETED STORIES OF WAR AND WORLD HISTORY.

THE MUSEUM AND MEMORIAL RECEIVES FINANCIAL SUPPORT FROM LOCAL, NATIONAL AND INTERNATIONAL FUNDERS. DONORS INCLUDE A WIDE ARRAY OF INDIVIDUALS, CORPORATIONS AND FOUNDATIONS WHOSE PHILANTHROPY HAS HELPED TO BUILD ENHANCED PROGRAMMING AND FUND OPERATIONAL SUPPORT FOR THE MUSEUM AND MEMORIAL. ADMISSIONS, FACILITY RENTALS, THE MUSEUM STORE, THE CAFE AND OTHER INITIATIVES ARE ALSO SUCCESSFUL REVENUE GENERATING SOURCES, BRINGING IN 24% OF THE MUSEUM AND MEMORIAL'S INCOME IN 2024.

THE NATIONAL WWI MUSEUM AND MEMORIAL IS PROUD TO BE RANKED AS ONE OF THE TOP MUSEUMS IN THE U.S. AND THE "NUMBER ONE ATTRACTION IN KANSAS CITY" BY TRIPADVISOR REVIEWERS.

IN 2024, THE MUSEUM AND MEMORIAL HOSTED OVER 1,000,000 GUESTS,
INCLUDING THE 47 ACRES SURROUNDING THE MUSEUM. THIS INCLUDED
APPROXIMATELY 192,000 TICKETED GUESTS. IN 2024 THE MUSEUM AND MEMORIAL
HOSTED, AMONG OTHER EVENTS, KANSAS CITY'S 4TH OF JULY FESTIVAL, THE
STARS AND STRIPES PICNIC. IN 2024 THE MUSEUM AND MEMORIAL WAS NAMED AS
HOST SITE OF KANSAS CITY FIFA FAN FEST FOR THE 2026 WORLD CUP.

NATIONAL WWI MUSEUM AND MEMORIAL

Employer identification number 43-6052673

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

EXHIBITIONS AND COLLECTIONS MANAGEMENT : THE NATIONAL WWI MUSEUM AND MEMORIAL IS THE NATION'S ONLY MUSEUM SOLELY DEDICATED TO PRESERVING THE HISTORY AND EXAMINING THE PERSONAL NARRATIVES OF THE GREAT WAR. THE MUSEUM AND MEMORIAL HOLDS THE WORLD'S MOST COMPREHENSIVE COLLECTION OF WORLD WAR I (1914-1919) OBJECTS, ARTIFACTS AND DOCUMENTS, FROM BELLIGERENT NATIONS ACROSS THE GLOBE THAT WERE INVOLVED IN THE CONFLICT. IT IS THE SECOND OLDEST WWI COLLECTING INSTITUTION IN THE WORLD. AND PRESENTS A COMPREHENSIVE GLOBAL INTERPRETATION OF WORLD WAR I AND ITS ENDURING IMPACT. THE MUSEUM AND MEMORIAL'S COLLECTION INCLUDES MORE THAN 380,000 WORLD WAR I HISTORICAL OBJECTS AND ARTIFACTS. IN 2024, THE MUSEUM ACCEPTED 205 NEW ACCESSIONS INTO THE PERMANENT COLLECTION, EACH OF WHICH CONTAINS AT LEAST ONE OBJECT, WITH SOME CONTAINING HUNDREDS OF OBJECTS. COLLECTION PRIORITIES RESPOND TO IMMEDIATE RESEARCH AND EXHIBITION NEEDS, AS WELL AS UNIQUE OPPORTUNITIES THAT ARISE. THE MUSEUM AND MEMORIAL WORKS TO ENSURE THAT THE STORIES OF MINORITIES, WOMEN AND INDIGENOUS PEOPLES WHO SERVED IN WWI ARE COLLECTED AND TOLD THROUGH A DEDICATED COLLECTING INITIATIVE LAUNCHED IN 2020.

IN ADDITION TO ITS PERMANENT EXHIBITIONS, THE MUSEUM AND MEMORIAL FEATURES SEVERAL SPECIAL EXHIBITIONS EVERY YEAR, AND PARTNERS WITH OTHER INSTITUTIONS WITH EXHIBITION LOANS. 2024 EXHIBITIONS FEATURED: SACRED SERVICE, THE LITTLE WAR AND WAR TOYS: UKRAINE. VIRTUAL REALITY EXPERIENCES CALLED WAR REMAINS AND CHOCTAW CODE TALKERS 1918 CONTINUED TO BE OFFERED AS WELL.

IN SUMMER 2023, THE FIRST OF MANY INFRASTRUCTURE IMPROVEMENTS BEGAN, KICKING OFF A MULTI-YEAR INITIATIVE TO ADDRESS DEFERRED MAINTENANCE BOTH INDOORS AND OUT OF DOORS. CAMPUS-WIDE RESTORATION, RENOVATION, MAINTENANCE AND IMPROVEMENTS WILL CONTINUE INTO 2026.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: GLOBAL EDUCATION INITIATIVES:

FOR THE PAST DECADE, THE NATIONAL WWI MUSEUM AND MEMORIAL HAS INITIATED A VARIETY OF STRATEGIES TO SHARE ITS RICH COLLECTION AND INTERPRETATION TO A GLOBAL AUDIENCE THROUGH DIGITAL LEARNING TECHNOLOGIES.

THE MUSEUM AND MEMORIAL LAUNCHED A NEW WEBSITE IN EARLY 2022 TO UPDATE THE DATED DESIGN AND IMPROVE THE USER EXPERIENCE. THE PLATFORM INTEGRATES VIDEO CONTENT, OFFERS TRANSLATION INTO A VARIETY OF LANGUAGES AND STREAMLINES CONTENT TO MAKE IT MORE AVAILABLE AND ACCESSIBLE.

FOR ON-DEMAND LEARNERS, THE MUSEUM AND MEMORIAL USES A VARIETY OF TOOLS AND PARTNERS TO REACH A DIGITAL AUDIENCE INCLUDING SOCIAL MEDIA, YOUTUBE, ITS ONLINE COLLECTIONS DATABASE, EDUCATOR RESOURCES, 22 ONLINE EXHIBITIONS AND MORE. THE MUSEUM AND MEMORIAL CONTINUES TO EXPAND CONTENT AND DIVERSIFY PLATFORMS, INCLUDING A PARTNERSHIP WITH GOOGLE ARTS AND CULTURE TO MEET THE ONGOING NEEDS AND INTERESTS OF CORE AUDIENCES. THROUGH YOUTUBE AND OTHER PLATFORMS, GLOBAL AUDIENCES FROM 140 NATIONS ENGAGED WITH MUSEUM AND MEMORIAL CONTENT ONLINE DURING 2024.

THE MUSEUM AND MEMORIAL OFFERS A DIVERSE RANGE OF PUBLIC PROGRAMS OPEN

Name of the organization

NATIONAL WWI MUSEUM AND MEMORIAL

Employer identification number 43-6052673

TO ALL AGES TO EDUCATE ABOUT THE ENDURING IMPACT OF WWI ON THE GLOBAL COMMUNITY. ITS PROGRAMS EXPLORE THE LEGACIES OF WWI IN DYNAMIC AND THOUGHT-PROVOKING WAYS AND INCLUDE A RANGE OF TOPICS LIKE PHOTOGRAPHY, RELIGION IN WWI, BLACK SERVICE IN WWI, WAR & MORALITY, AND SUPPORT OF FREEDOM AND DEMOCRACY THROUGHOUT THE WORLD. MANY PROGRAMS ARE PRESENTED IN PARTNERSHIP WITH THE REGION AND NATION'S MOST VIBRANT AND RESPECTED CULTURAL ORGANIZATIONS.

COMMUNITY EVENTS ON THE MUSEUM AND MEMORIAL GROUNDS, LIKE THE STARS AND STRIPES PICNIC OR THE COMMEMORATIVE CEREMONIES FOR MEMORIAL AND VETERANS DAYS, HIGHLIGHT THE MUSEUM AND MEMORIAL'S UNIQUE PLACE AS "KANSAS CITY'S FRONT PORCH". IMAGES, LIVESTREAMING, AND OTHER TOOLS ARE UTILIZED TO ENGAGE WITH GLOBAL AUDIENCES, INCLUDING IN CONNECTION WITH COMMUNITY EVENTS.

FORM 990, PART VI, SECTION B, LINE 11B: THE FORM 990 IS REVIEWED AND APPROVED BY THE FINANCE COMMITTEE PRIOR TO FILING. A COPY OF THE FORM 990 IS ALSO MADE AVAILABLE TO THE BOARD OF TRUSTEES PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C: THE ORGANIZATION REGULARLY AND CONSISTENTLY MONITORS AND ENFORCES COMPLIANCE WITH THE WRITTEN CONFLICT OF INTEREST POLICY BY OBTAINING A DISCLOSURE FORM FROM BOARD MEMBERS AND EMPLOYEES ON AN ANNUAL BASIS. ANY POTENTIAL CONFLICT OF INTEREST FOR A BOARD MEMBER OR THE PRESIDENT/CEO IS REFERRED TO THE GOVERNANCE COMMITTEE FOR REVIEW. A RECOMMENDATION OF ACTION, IF WARRANTED, IS PRESENTED TO THE EXECUTIVE COMMITTEE FOR A FINAL DETERMINATION. FOR EMPLOYEES, THE PRESIDENT/CEO PERFORMS THE REVIEW AND IS RESPONSIBLE FOR DETERMINING THE APPROPRIATE ACTION TO BE TAKEN.

FORM 990, PART VI, SECTION B, LINE 15: THE ORGANIZATION DETERMINES THE AMOUNT OF COMPENSATION FOR THE PRESIDENT/CEO DURING AN ANNUAL REVIEW BY THE EXECUTIVE COMMITTEE. OTHER KEY EMPLOYEES OF THE ORGANIZATION UNDERGO AN ANNUAL REVIEW AS DIRECTED BY THE PRESIDENT/CEO. A REVISED PERFORMANCE REVIEW PROCESS WAS IMPLEMENTED. COMPENSATION WAS EVALUATED USING A NUMBER OF FACTORS, INCLUDING COMPARISON TO SIMILAR POSITIONS AT COMPARATIVE ORGANZATIONS (COMPARATIVE BASED ON ANNUAL BUDGET, NUMBER OF EMPLOYEES, INDUSTRY AND GEOGRAPHICAL LOCATION). COMPENSATION WAS ADJUSTED AT CERTAIN POSITIONS BASED ON THIS EVALUATION AND MERIT. COST OF LIVING ADJUSTMENTS (COLA) WERE CONSIDERED FOR MOST POSITIONS.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART IX, LINE 11G, OTHER FEES: CONTRACTED SERVICES: 842,372. PROGRAM SERVICE EXPENSES 1,167,667. MANAGEMENT AND GENERAL EXPENSES 3,505. FUNDRAISING EXPENSES 2,013,544. TOTAL EXPENSES 2,013,544. TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A





Department of the Treasury Internal Revenue Service Ogden, UT 84201-0074

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 Notice
 CP211A

 Tax period
 December 31, 2024

 Notice date
 May 26, 2025

 Employer ID number
 43-6052673

 To contact us
 Phone 877-829-5500

 Page 1 of 1



009725

NATIONAL WORLD WAR I MUSEUM AND LIBERTY MEMORIAL ASSOCIATION 2 MEMORIAL DR KANSAS CITY MO 64108-4603

Important information about your December 31, 2024, Form 990

# We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans.

We approved the Form 8868 for your December 31, 2024, Form 990, Return of Organization Exempt From Income Tax.

Your due date is now November 15, 2025.

## What you need to do

File your December 31, 2024, Form 990 by November 15, 2025, electronically. The IRS will not accept Form 990 filed on paper. For more information, see <a href="IRS.gov/eoefile">IRS.gov/eoefile</a>. You can find available tax return filing software at <a href="IRS.gov/eomefproviders">IRS.gov/eomefproviders</a>.

#### Additional information

- Visit IRS.gov/cp211a.
- Go to <u>IRS.gov/charities</u> or call 877-829-5500 to learn more about electronic filing requirements.
- Keep this notice for your records.

### Form **8868**

(Rev. January 2025)

# Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service File a separate application for each return.

Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions. All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Taxpayer identification number (TIN) Name of exempt organization, employer, or other filer, see instructions. Type or Print 43-6052673 NATIONAL WWI MUSEUM AND MEMORIAL File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your 2 MEMORIAL DRIVE return, See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions KANSAS CITY, MO 64108 01 Enter the Return Code for the return that this application is for (file a separate application for each return) Return Return Application Is For Application Is For Code Code 09 01 Form 4720 (other than individual) Form 990 or Form 990-EZ 10 03 Form 5227 Form 4720 (individual) 11 Form 6069 04 Form 990-PF 12 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 8870 13 06 Form 5330 (individual) Form 990-T (trust other than above) Form 5330 (other than individual) 14 07 Form 990-T (corporation) 15 Form 990-T (governmental entities) Form 1041-A 80 After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of • If this application is for an extension of time to file Form 5330, you must enter the following information. Plan Name ... Plan Number Plan Year Ending (MM/DD/YYYY) Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions) The books are in the care of MARK GUNTER 2 MEMORIAL DRIVE - KANSAS CITY, MO 64108 Telephone No. 816-888-8103 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this . If it is for part of the group, check this box ... and attach a list with the names and TINs of all members the extension is for. I request an automatic 6-month extension of time until NOVEMBER 15 , 20 25 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: calendar year 20 24 or \_\_\_\_\_ , 20 \_\_\_\_ , and ending \_\_\_\_ tax year beginning Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. За any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and 0. 3b estimated tax payments made. Include any prior year overpayment allowed as a credit. Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by 0. using EFTPS (Electronic Federal Tax Payment System). See instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2025)